



Announcement Summary

Entity name

SYMBIO HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday June 23, 2023

The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| SYM | ORDINARY FULLY PAID | 275,609 | 22/06/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SYMBIO HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

37118699853

1.3 ASX issuer code

SYM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/6/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)

+Security description

The shares have been issued to an employee share trust.

TO (Existing Class)

ASX +security code and description

SYM : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

275,609

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://symbio.app.box.com/v/sym-asx-agmnotice-081021>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ No

Issue date

22/6/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

275,609

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 1.84810000

Any other information the entity wishes to provide about the +securities to be quoted

The issue price of \$1.8481 per share was based on the Volume Weighted Average Price of SYM shares traded over the 5 business days ending on 21 June 2023.

The shares were issued to the employee share trustee to support the anticipated vesting of rights on 30 June 2023 for certain employees under the Company's Equity Incentive Plan.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|-------------------------------------------|---------------------------------------------|
| SYM : ORDINARY FULLY PAID | 85,258,885 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---------------------------------------------------------|---------------------------------------------|
| SYMAE : PERFORMANCE RIGHTS | 401,649 |
| SYMAL : OPTION EXPIRING 30-JUN-2032 EX \$0.00 | 109,000 |
| SYMAD : OPTION EXPIRING VARIOUS DATES EX NIL | 723,252 |
| SYMAC : OPTION EXPIRING 30-JUN-2031 EX \$5.4242 | 424,665 |
| SYMAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 255,583 |
| SYMAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 90,165 |
| SYMAB : OPTION EXPIRING 30-JUN-2030 EX \$5.6790 | 462,925 |
| SYMAK : OPTION EXPIRING 30-JUN-2031 EX NIL | 137,013 |



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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