



Announcement Summary

**Entity name**  
LEPIDICO LTD

**Date of this announcement**  
Sunday November 26, 2023

**The +securities the subject of this notification are:**  
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Incentive Options	72,999,999	22/11/2023
New class - code to be confirmed	Unlisted Incentive Options	33,142,856	22/11/2026

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LEPIDICO LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

99008894442

### 1.3 ASX issuer code

LPD

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

26/11/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Incentive Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

22/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Gary Johnson	Gary Johnson	8,333,333
Mark Rodda	Sodelu Pty Ltd <Sodelu Trust>	8,333,333
Cynthia Thomas	Cynthia Thomas <C P Thomas AC 2014>	8,333,333
Hans Daniels	Hans Daniels	11,000,000
Timo Ipangelwa	Timo Ipangelwa	11,000,000
Benedicta Uris	Benedicta Uris	11,000,000
David Hall	DA and SK Hall <Hall Family AC>	11,000,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20231023/pdf/05wd3nvnbnrvny.pdf>



## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01300000	22/11/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

LPD Fully Paid Ordinary Shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://announcements.asx.com.au/asxpdf/20231023/pdf/05wd3nvnbrvny.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

72,999,999

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Incentive Options

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

22/11/2026

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or +associates being issued +securities.**



Name of KMP	Name of registered holder	Number of +securities
Julian Walsh	Julian Walsh	14,285,714
Shontel Norgate	Shontel Norgate	9,428,571
Tom Dukovic	Tom Dukovic	9,428,571

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20231023/pdf/05wd3nvfnbrvny.pdf>

#### Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01000000	22/11/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

#### Description

IPD Fully Paid Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20231023/pdf/05wd3nvfnbrvny.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

The securities were issued partly in reliance on the ASX Listing 7.2 Exception 13 ( and partly on ASX Listing Rule 7.2 Exception 14.

#### Issue details

#### Number of +securities

33,142,856

**Part 4 - +Securities on issue**

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**  
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LPD : ORDINARY FULLY PAID	7,638,307,948
LPDO : OPTION EXPIRING 04-NOV-2024	527,775,404

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LPDAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	18,090,000
LPDAO : OPTION EXPIRING 28-NOV-2025 EX \$0.026	109,500,000
LPDAL : OPTION EXPIRING 18-NOV-2024 EX \$0.072	37,500,000
LPDAN : INCENTIVE OPTION EXPIRING 18-NOV-2024 EX \$0.072	30,000,000
New class - code to be confirmed : Unlisted Incentive Options	72,999,999
New class - code to be confirmed : Unlisted Incentive Options	33,142,856



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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