

**8 August 2023: Net Tangible Asset (NTA) Backing – July 2023**

| 31 July 2023 | Board Valuation | |
|----------------------------------|------------------|---------------------|
| Company | Current Value | Cents per BTC share |
| UNLISTED SECURITIES | \$ | |
| Sensear Pty Ltd | - | 0.00c |
| BiolImpact Pty Ltd | 1,200,000 | 0.43c |
| BTC Speciality Health Pty Ltd | - | 0.00c |
| TOTAL UNLISTED SECURITIES | 1,200,000 | 0.43c |
| Net Loans to Subsidiaries | - | 0.00c |
| Net Cash at call | 1,563,955 | 0.55c |
| Tax Provision | - | 0.00c |
| TOTAL | 2,763,955 | 0.98c |

Valuations

The "Board Valuation" column is based upon the investment policy of the Board and is broadly in line with industry standard practices.

About BTC Health

BTC health Ltd ("BTC") is a Pooled Development Fund which makes active investments in businesses that acquire, develop and distribute innovative medical products in Australia and New Zealand. The company is building a group of high-growth businesses which together are focused on providing access to some of the best specialized therapeutics and medical devices from around the world. BTC is listed on the Australian Stock Exchange (Code: BTC). Additional information can be found at www.btchealth.com.au

Authorisation

This announcement was authorised for release to the ASX by Richard Treagus, Executive Chairman..

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