

Appendix 4C

Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

Name of entity

Digimatic Group Ltd.

ABN

605 944 198

Quarter ended ("current quarter")

31 Dec 2017

Consolidated statement of cash flows	Current quarter SGD'000	Year to date 31 Dec 2017 SGD'000
1. Cash flows from operating activities		
1.1 Receipts from customers	3,741	10,222
1.2 Payments for		
(a) research and development	-	-
(b) product manufacturing and operating costs	(2,364)	(4,572)
(c) advertising and marketing	(639)	(1,696)
(d) leased assets	-	-
(e) staff costs	(1,247)	(2,741)
(f) administration and corporate costs	(551)	(2,305)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	4	4
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	(2)	(104)
1.7 Government grants and tax incentives	27	35
1.8 Other (provide details if material)	(72)	(32)
1.9 Net cash from / (used in) operating activities	(1,103)	(1,189)

2. Cash flows from investing activities		
2.1 Payments to acquire:		
(a) property, plant and equipment	(171)	(192)
(b) businesses (see item 10)	10,401	10,401
(c) investments	-	-

Consolidated statement of cash flows		Current quarter SGD'000	Year to date 31 Dec 2017 SGD'000
	(d) intellectual property	-	-
	(e) other non-current assets	-	-
2.2	Proceeds from disposal of:		
	(a) property, plant and equipment	-	-
	(b) businesses (see item 10)	-	-
	(c) investments	-	-
	(d) intellectual property	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from advance from other entities	4,543	2,019
2.4	Dividends received (see note 3)	-	1
2.5	Other (provide details if material)	2	6
2.6	Net cash from / (used in) investing activities	14,775	12,235

3.	Cash flows from financing activities		
3.1	Proceeds from issues of shares	-	-
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	-
3.4	Transaction costs related to issues of shares, convertible notes or options	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	(5)	(16)
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	(4,400)	(4,400)
3.9	Other (provide details if material)	(51)	(181)
3.10	Net cash from / (used in) financing activities	(4,456)	(4,597)

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of quarter/year to date	1,454	4,211
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(1,103)	(1,189)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	14,775	12,235
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(4,456)	(4,597)

Consolidated statement of cash flows		Current quarter	Year to date
		SGD'000	31 Dec 2017
			SGD'000
4.5	Effect of movement in exchange rates on cash held	23	33
4.6	Cash and cash equivalents at end of quarter	10,693	10,693

5.	Reconciliation of cash and cash equivalents	Current quarter	Previous quarter
	at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	SGD'000	SGD'000
5.1	Bank balances	5,930	1,454
5.2	Call deposits	4,763	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	10,693	1,454

6. Payments to directors of the entity and their associates

- 6.1 Aggregate amount of payments to these parties included in item 1.2
- 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

Current quarter
SGD'000

(319)

-

Executive Directors' Remuneration and Non-Executive Directors' Fees

7. Payments to related entities of the entity and their associates

- 7.1 Aggregate amount of payments to these parties included in item 1.2
- 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

Current quarter
SGD'000

(62)

148

8. Financing facilities available <i>Add notes as necessary for an understanding of the position</i>	Total facility amount at quarter end SGD'000	Amount drawn at quarter end SGD'000
8.1 Loan facilities	-	-
8.2 Credit standby arrangements	-	-
8.3 Other – hire purchase	54	-
8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		

9. Estimated cash outflows for next quarter	SGD'000
9.1 Research and development	-
9.2 Product manufacturing and operating costs	(4,000)
9.3 Advertising and marketing	(700)
9.4 Leased assets	-
9.5 Staff costs	(1,700)
9.6 Administration and corporate costs	(1,000)
9.7 Other – repayment of advances	(800)
9.8 Total estimated cash outflows	(8,200)

10. Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)	Acquisitions	Disposals
10.1 Name of entity	8VIC Global Pte. Limited and its subsidiaries	-
10.2 Place of incorporation or registration	Singapore	-
10.3 Consideration for acquisition or disposal	30,504,320 DMC shares (post shares consolidation)	-
10.4 Total net assets	SGD 1.5m	-
10.5 Nature of business	Value investing program organiser	-

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

24 Jan 2018

Sign here:
(Director/Company secretary)

Date:

Ong Shao Kuang, Ivan

Print name:

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.