

Market Announcement

7 June 2021

Zeus Resources Limited (ASX: ZEU) – Trading Halt

Description

The securities of Zeus Resources Limited ('ZEU') will be placed in trading halt at the request of ZEU, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 9 June 2021 or when the announcement is released to the market.

Issued by

Lin Kang

Adviser, Listings Compliance (Sydney)



7 June 2021

Lin Kang
Adviser, Listings Compliance (Sydney)
20 Bridge Street Sydney NSW 2000

By email only

Dear Lin,

REQUEST FOR TRADING HALT

Zeus Resources Ltd (ACN 139 183 190) (the **Company**) (ASX: **ZEU**) requests an immediate halt to the trading of the Company's ordinary shares quoted on the Australian Securities Exchange (**ASX**) in accordance with ASX Listing Rule 17.1.

The Company requests the trading halt for the planning and execution of a capital raise.

The following information is provided in accordance with Listing Rule 17.1:

1. **Reason for trading halt** – The trading halt is requested to allow the planning and execution of a capital raise to take place in an orderly manner.
2. **Duration of the trading halt** – The Company expects the trading halt will be in place until the earlier of the time at which the Company makes an announcement in relation to the capital raising, or the commencement of trading on Wednesday, 9 June 2021.
3. **Termination of the trading halt** – The Company anticipates the trading halt will cease upon the release of an announcement to ASX.
4. **No reason** – The Company is not aware of any reason why the trading halt should not be granted.
5. **Further information** – none.

This announcement was authorised for release to the ASX by the Board of the Company.

Yours sincerely,

Emily Austin
Assistant Company Secretary
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