

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Cokal Limited

ACN/ARSN 062 541 437

1. Details of substantial holder (1)

Name Platinum Partners Value Arbitrage Fund LP and Wintercrest Advisors LLC

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

15/08/2017

The previous notice was given to the company on

03/05/2017

The previous notice was dated

01/05/2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	76,123,243	12.8%	50,307,602	8.5%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
15/08/17	Platinum Partners Value Arbitrage Fund LP (through its controlled entity, Wintercrest Advisors LLC)	Disposal of a "relevant interest" in shares pursuant to a deed of settlement between Blumont Group Ltd and Wintercrest Advisors LLC	N/A	25,815,741	25,815,741

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Platinum Partners Value Arbitrage Fund LP	Platinum Partners Value Arbitrage Fund LP	Platinum Partners Value Arbitrage Fund LP	Platinum Partners Value Arbitrage Fund LP has a "relevant interest" pursuant to section 608(1)(a) of the Corporations Act 2001 (Cth) as Platinum Partners Value Arbitrage Fund LP is the registered holder.	Ordinary	18,066,208
Platinum Partners Value Arbitrage Fund LP	Wintercrest Advisors LLC	Wintercrest Advisors LLC	Platinum Partners Value Arbitrage Fund LP has a "relevant interest" pursuant to section 608(3)(b) of the Corporations Act 2001 (Cth) as Platinum Partners Value Arbitrage Fund LP controls Wintercrest Advisors LLC.	Ordinary	34,241,293

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Platinum Partners Value Arbitrage Fund LP	C/o RHSV (Cayman) Limited, PO Box 897, Windward 1, Regatta Office Park, Grand Cayman, KY1-1103, Cayman Islands
Wintercrest Advisors LLC	Carnegie Hall Tower, 152 West 57th Street, Fourth Floor, New York, NY 10010, United States of America

Signature

print name Matthew Wright

capacity Joint Official Liquidator

sign here



date 20 JUNE 2017