

25 February 2025

Non-Renounceable Rights Issue Offer Completes

Nanollose Limited (ASX: NC6) (Company) advises that the pro-rata non-renounceable entitlement issue announced to ASX on 22 January 2025 (**Offer**) closed on 20 February 2025 (**Closing date**).

The Offer was made to eligible shareholders registered on 17 January 2025 (**Eligible Shareholders**), who were offered the ability to subscribe for one (1) fully paid ordinary share in the capital of the Company (**Share**) for every three (3) existing Shares held by Eligible Shareholders, at an issue price of \$0.016 per Share with one (1) free-attaching New Option for every five Shares applied for to raise up to approximately \$1,050,701 (before costs).

The results of the Offer are as follows:

	Shares
Total number of Shares offered under the Offer	65,669,225
Number of Shares applied for under the Rights Issue	10,795,950
Number of Options applied for under the Rights Issue	2,159,219
Shortfall Shares yet to be placed	54,873,275

As set out in the Notice of Meeting dated 21 January 2025, the company has granted one of the strategic investors participating in the Placement, Dutch Ink (2010) Pty Ltd, the exclusive right to place any shortfall under the Entitlement Offer on a best endeavours basis. The Shortfall Offer consisting of 54,873,275 Shares (**Shortfall Shares**) will remain open for up to three months from the closing date.

[ENDS]

AUTHORITY AND CONTACT DETAILS

This announcement has been authorised by Wayne Best, Executive Chairman of Nanollose.

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ABOUT NANOLLOSE

Nanollose Limited (ASX: NC6) is a leading biomaterials company commercialising scalable technology to create fibres, fabrics and other novel materials with minimal environmental impact. Nanollose's, eco-friendly fermentation process can use agricultural waste and by-products to produce cellulose, a versatile raw material traditionally produced from trees via the wood pulping process. The company then uses this 'Tree-Free' cellulose as an input for its range of innovative biomaterials including its Nullarbor™ fibres, Biollose™ horticultural medium, and its emerging animal-free and plastic-free leather-like materials.

Nanollose filed a joint patent application with strategic partner, Birla Cellulose, for its high tenacity, Tree-Free Nullarbor lyocell fibre in 2021. Work has now moved out of the laboratory and into Birla Cellulose's pilot production facilities in India where we have completed three successful pilot production runs to date totalling over a tonne of fibre, 800kg of Nullarbor-20™ and 150kg of Nullarbor-30™, and 110kg of Nufolium-20™. Quantities of these fibres have since been sent to several collaborators and been converted into yarns, fabrics, and garments for testing and evaluation, prior to potential uptake by partners.

Nanollose Investor Hub:

We invite you to use our Investor Hub for any questions about this announcement or other matters regarding Nanollose. This forum offers an opportunity to submit questions, share comments, and view video summaries of key announcements.

To access the Nanollose investor hub go to <https://investorhub.nanollose.com/>