



SECTION 708A NOTICE – ISSUE OF QUOTED OPTIONS

Alice Queen Limited (ASX:AQX) (**Company**) has today issued an aggregate of 204,000,000 quoted AQXOC options (each with an exercise price of \$0.02 (2 cents) and expiry date of 19 August 2026) (**Quoted Options**). The Quoted Options are trading under the ASX ticker code AQXOC and the class of AQXOC options have been continuously quoted for more than 3 months.

The Company gives the following notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**the Act**) in compliance with section 708A(6) of the Act as follows:

- (a) On 6 December 2024, the Company issued the 204,000,000 Quoted Options;
- (b) The Company issued the Quoted Options without disclosure to investors under Part 6D.2 of the Act;
- (c) This notice is given under paragraph 708A5(e) of the Act;
- (d) As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Act; and
- (e) As at the date of this notice, there is no information that is “excluded information” (within the meaning of section 708A(7) or section 708A(8) of the Act).

An Appendix 2A for the issue of the Quoted Options was released to ASX at or about the same time as this notice.

This announcement has been approved for release by the Board.

Andrew Buxton
Managing Director, Alice Queen Limited
T. +61 403 461 247
E: andrew.buxton@alicequeen.com.au