



Announcement Summary

Entity name

CALIMA ENERGY LIMITED

Date of this announcement

Thursday October 13, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options 16c 3 years	500,000	13/10/2022
New class - code to be confirmed	Unlisted Options 16c 2 years	1,000,000	13/10/2022
New class - code to be confirmed	Unlisted Options 20c 2 years	1,500,000	13/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CALIMA ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

17117227086

**1.3 ASX issuer code**

CE1

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

13/10/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

unlisted options

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency****Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options issued to marketing personnel to align corporate interests and reduce overall marketing costs

## Issue details

### Number of +securities

500,000

### Were the +securities issued for a cash consideration?

☒ No

### Please describe the consideration being provided for the +securities

Options issued to marketing personnel to align corporate interests and reduce overall marketing costs

### Purpose of the issue

Other

### Additional Details

Options issued to marketing personnel to align corporate interests

## New +securities

### ASX +security code

New class - code to be confirmed

### +Security description

Unlisted Options 16c 2 years

### +Security type

Options

### ISIN code

### Date the +securities the subject of this notification were issued

13/10/2022

### Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

### Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options are exercisable at 16 cents each on or before 30/11/2024



## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.16000000	30/11/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Ordinary Fully Paid Shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options issued to marketing personnel to align corporate interests and reduce overall marketing costs

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Options issued to marketing personnel to align corporate interests

## Issue details

**Number of +securities**

1,000,000

**Were the +securities issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

Options issued to marketing personnel to align corporate interests and reduce overall marketing costs

**Purpose of the issue**

Other

**Additional Details**

Options issued to marketing personnel to align corporate interests

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options 20c 2 years

**+Security type****ISIN code**

Options

**Date the +securities the subject of this notification were issued**

13/10/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options are exercisable at 20 cents each on or before 30/11/2024

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.20000000

**Expiry date**

30/11/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Ordinary Fully Paid Shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options issued to marketing personnel to align corporate interests and reduce overall marketing costs

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Options issued to marketing personnel to align corporate interests and reduce overall marketing costs



Issue details

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**Number of +securities**

1,500,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Options issued to marketing personnel to align corporate interests and reduce overall marketing costs

**Purpose of the issue**

Other

**Additional Details**

Options issued to marketing personnel to align corporate interests

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
CE1 : ORDINARY FULLY PAID	611,750,769

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
CE1AI : PERFORMANCE RIGHTS CLASS F	4,452,500
CE1AG : PERFORMANCE RIGHTS CLASS D	8,003,750
CE1AH : PERFORMANCE RIGHTS CLASS E	8,003,750
CE1AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	15,800,000
CE1AD : PERFORMANCE RIGHTS	5,500,000
New class - code to be confirmed : Unlisted Options 16c 3 years	500,000
New class - code to be confirmed : Unlisted Options 16c 2 years	1,000,000
New class - code to be confirmed : Unlisted Options 20c 2 years	1,500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

3,500,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No