



Announcement Summary

Entity name

MTM CRITICAL METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday May 09, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MTMAJ	OPTION EXPIRING 09-MAY-2025 RESTRICTED	500,000	Expiry of option or other convertible security without exercise or conversion	09/05/2025
MTMAN	OPTION EXPIRING 09-MAY-2025 EX \$0.40	250,000	Expiry of option or other convertible security without exercise or conversion	09/05/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MTM CRITICAL METALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

645885463

1.3 ASX issuer code

MTM

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/5/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MTMAJ : OPTION EXPIRING 09-MAY-2025 RESTRICTED

Unquoted +equity securities that have ceased**Number of securities that have ceased**

500,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

9/5/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

MTMAN : OPTION EXPIRING 09-MAY-2025 EX \$0.40

Unquoted +equity securities that have ceased**Number of securities that have ceased**

250,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

9/5/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTM : ORDINARY FULLY PAID	458,677,926

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTMAX : OPTION EXPIRING 25-MAR-2027 EX \$0.25	23,000,000
MTMAW : OPTION EXPIRING 06-JAN-2029 EX \$0.25	6,000,000
MTMAR : OPTION EXPIRING 07-AUG-2029 EX \$0.20	15,250,000
MTMAS : OPTION EXPIRING 01-JUL-2028 EX \$0.08	1,400,000
MTMAJ : OPTION EXPIRING 09-MAY-2025 RESTRICTED	0
MTMAU : OPTION EXPIRING 30-NOV-2026 EX \$0.12	3,000,000
MTMAV : OPTION EXPIRING 30-NOV-2027 EX \$0.18	3,000,000
MTMAN : OPTION EXPIRING 09-MAY-2025 EX \$0.40	0
MTMAT : OPTION EXPIRING 29-NOV-2026 EX \$0.12	20,000,000
MTMAP : PERFORMANCE RIGHTS	23,100,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.