

# CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

25 June 2021

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew

For dissemination to the market

## **CitiFirst Warrants over Costa Group Holdings Limited ("CGC")**

### **Fully Underwritten Pro-Rata Accelerated Renounceable Entitlement Offer ("Entitlement Offer")**

On 23 June 2021, CGC announced details of its Entitlement Offer whereby all eligible CGC shareholders will be entitled to acquire 1 new CGC ordinary share for every 6.33 existing CGC ordinary shares held as at 7:00pm Sydney time on Monday 28 June 2021 (Record Date), at the offer price of \$3.00 per new security.

The announcement of the Entitlement Offer affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) over CGC ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to [www.citifirst.com.au](http://www.citifirst.com.au).

The affected codes are:

MINIs  
CGCKOA

CGMA is also the issuer of the following warrants over CGC. As there are currently no holders in these warrants, no adjustment will be made:

MINIs  
CGCKOP  
CGCKOQ  
CGCKOR

### **What action do you need to take?**

You do not need to do anything. The relevant warrants will be suspended from trading on Monday 28 June 2021 in order to determine the value of the Entitlement Offer. Trading on an adjusted basis will commence at the start of normal trading on Tuesday 29 June 2021. CGMA will make a further announcement to the market detailing the adjustment to the warrants on 28 June 2021.

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

**Citigroup Global Markets Australia Pty Limited**

A handwritten signature in black ink, appearing to read "Brendan Wills".

**Brendan Wills**  
Director