



## Announcement Summary

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**Entity name**

COOLABAH METALS LIMITED

**Applicable security for the reorganisation**

|       |                                       |
|-------|---------------------------------------|
| CBH   | ORDINARY FULLY PAID                   |
| CBHOA | OPTION EXPIRING 16-MAY-2029           |
| CBHO  | OPTION EXPIRING 12-DEC-2025           |
| CBHAC | OPTION EXPIRING 31-MAR-2025 EX \$0.25 |
| CBHAF | PERFORMANCE RIGHTS                    |

**Announcement Type**

New Announcement

**Date of this announcement**

26/11/2024

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

4/12/2024

**Record Date**

5/12/2024

**Issue Date**

13/12/2024

**Additional Information**

The Company's securities are currently suspended from trading pending re-compliance with Chapters 1 and 2 of the ASX Listing Rules. Trading on a normal T+2 basis is subject to the completion of the re-compliance.

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

COOLABAH METALS LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

652352228

**1.3 ASX issuer code**

CBH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

26/11/2024

**1.6 Securities affected by the consolidation or split**

| ASX +Security Code | ASX +Security Description             |
|--------------------|---------------------------------------|
| CBH                | ORDINARY FULLY PAID                   |
| CBHOA              | OPTION EXPIRING 16-MAY-2029           |
| CBHO               | OPTION EXPIRING 12-DEC-2025           |
| CBHAC              | OPTION EXPIRING 31-MAR-2025 EX \$0.25 |
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### Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**



| Approval/Condition        | Date for determination | Is the date estimated or actual? | Approval received/condition met? |
|---------------------------|------------------------|----------------------------------|----------------------------------|
| +Security holder approval | 29/11/2024             | Actual                           |                                  |

**Comments**


## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

5/12/2024

**3.2 Date of +security holder meeting**

29/11/2024

**3.2a Effective date of consolidation or split**

2/12/2024

**3.3 Last day for trading in the pre consolidation or split +securities**

3/12/2024

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

4/12/2024

**3.5 Record date**

5/12/2024

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

6/12/2024

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

13/12/2024

**3.8 Trading starts on a normal T+2 basis**

16/12/2024

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

18/12/2024

## Part 4 - Event type and details

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

3

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |  |                        |
|---------------------------|---|--|------------------------|
| CBH                       | ORDINARY FULLY PAID                               |  |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Quoted                    | 134,156,276                                       | 44,718,759   | Estimated              |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |  |                        |
| CBHOA                     | OPTION EXPIRING 16-MAY-2029                       |  |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Quoted                    | 11,179,704  | 3,726,568  | Estimated              |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |  |                        |
| CBHO                      | OPTION EXPIRING 12-DEC-2025                       |  |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Quoted                    | 37,475,000  | 12,491,667   | Estimated              |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |  |                        |
| CBHAC                     | OPTION EXPIRING 31-MAR-2025 EX \$0.25             |  |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Unquoted                  | 7,550,000   | 2,516,667  | Estimated              |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |  |                        |
| CBHAF                     | PERFORMANCE RIGHTS                                |  |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Unquoted                  | 5,000,000   | 1,666,667  | Estimated              |

**5.2 Exercise price of options**

| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                 |   |
|---------------------------|--|---|
| CBHOA                     | OPTION EXPIRING 16-MAY-2029                      |   |
| <b>Quoted/unquoted</b>    | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |
| Quoted                    | 0.12000000                                       | 0.36000000  |



|                           |  |   |
|---------------------------|--|---|
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                 |   |
| CBHO                      | OPTION EXPIRING 12-DEC-2025                      |   |
| <b>Quoted/unquoted</b>    | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |
| Quoted                    | 0.20000000                                       | 0.60000000  |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                 |   |
| CBHAC                     | OPTION EXPIRING 31-MAR-2025 EX \$0.25            |   |
| <b>Quoted/unquoted</b>    | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |
| Unquoted                  | 0.25000000                                       | 0.75000000  |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                 |   |
| CBHAF                     | PERFORMANCE RIGHTS                               |   |
| <b>Quoted/unquoted</b>    | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |
| Unquoted                  | 0.00000000                                       | 0.00000000  |

## Part 6 - Further information

### 6.1 Further information relating to the consolidation or split

### 6.2 Additional information for inclusion in the Announcement Summary

The Company's securities are currently suspended from trading pending re-compliance with Chapters 1 and 2 of the ASX Listing Rules. Trading on a normal T+2 basis is subject to the completion of the re-compliance.