

26 October 2018

The Directors

Wiseway Group Limited  
39-43 Warren Avenue  
Bankstown NSW 2200

### Wiseway Group Limited IPO – Escrow Arrangements

The following securities will be placed under restriction from trade/transfer/sale and the period of restriction from the listing date is outlined below.

Securityholder	No. of Securities	Escrow Period in Months from Listing
CHONGQING HUANG	79,831	6
JIE SUN	79,831	6
MIN XU	478,985	6
ZZL HOLDINGS PTY LTD	798,309	6
M & M WORLDWIDE GROUPS PTY LTD	957,970	6
ZHIKUN TANG	798,309	12
JIM TONG	798,309	16
KEN TONG	798,309	16
FLORENCE YANLI TONG	31,089,175	16
ROGER SHIGANG TONG	31,089,175	16
GOLDEN FORTUNE SKY LIMITED	798,309	24
LAUREL CAPITAL PTY LTD	798,309	24
SCOTT HIGGINS	20,000	36

Yours faithfully,



Lindin Oberle, Project Manager  
Authorised Representative  
Link Market Services Limited