

17 February 2025

**Company Announcements**  
**ASX Limited**

**Cleansing Notice – Section 708A (5)(e) of the Corporations Act 2001**

Artemis Resources Limited gives this notice pursuant to Section 708A(5)(e) of the Corporations Act in relation to the issue of 320,146,882 shares (ASX: ARV) as set out in the two Appendix 2A's dated 17 February 2025.

The Company issued 284,428,571 shares (ASX: ARV) at \$0.007 to professional and sophisticated investors as Tranche 2 of the capital raise announced on 16 December 2024 and approved by shareholders on 10 February 2025, and 35,718,311 shares at \$0.007 per share, to suppliers of exploration and professional services, in lieu of cash payment. These issues have been made without disclosure, under Part 6D.2 of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 and section 674A of the *Corporations Act 2001 (Cth)*.

As at the date of this notice, there is no information to be disclosed that is “excluded information” within the meaning of section 708A(7) and 708A (8) of the Corporations Act.

This announcement has been approved by the Board.



Guy Robertson  
Company Secretary