

ASX Announcement

23 December 2015

PERIODIC STATEMENT - UNITY PACIFIC STAPLED TRUST

Unity Pacific Group (ASX: UPG) attaches, for the market's information, a sample copy of a Periodic Statement for Unity Pacific Stapled Trust which is being sent to Securityholders today.

For further information, contact:

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Unity Pacific

Unity Pacific Limited ACN 110 831 288
 Unity Pacific Investment Management Limited ACN 137 565 149
 AFSL 338688
 as responsible entity of
 Unity Pacific Stapled Trust ARSN 111 389 596

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Stapled Security:	Unity Pacific Group
Comprising:	Unity Pacific Limited Unity Pacific Stapled Trust
TFN/ABN:	
Statement Period:	1/7/2014 - 30/06/2015
Securityholder Number:	

UNITY PACIFIC STAPLED TRUST PERIODIC STATEMENT

Transaction details – period from 01/07/2014 to 30/06/2015

Date	Transaction Details	Stapled Securities ¹	Balance	Price ²	Value AUD\$ ³
01/07/2014	Opening Balance				
	Holding Net Movement				
30/06/2015	Closing Balance				

1. Unity Pacific Stapled Trust and Unity Pacific Limited are a stapled security and trade on the Australian Securities Exchange (ASX) as Unity Pacific Group (UPG). Each fully paid unit in the Trust is stapled to one fully paid share in the Company and can only be dealt with as a stapled security.
2. The price quoted above for the opening balance is the close price on the Australian Securities Exchange (ASX) on the previous trading day. The price quoted above for additions, disposals and the closing balance is the last sale price on the ASX on the relevant day. The market price at which your transactions have been undertaken has not been disclosed to Unity Pacific Investment Management Limited, and may be different to the prices quoted above.
3. The Market Value of your investment is equal to the number of your securities multiplied by the security price as at the close of trading on the ASX on the relevant day.

Distribution details – period from 01/07/2014 to 30/06/2015

No distributions were paid during the statement period.

Details of fees and charges – period from 01/07/2014 to 30/06/2015

Indirect Costs of Your Investment:

This approximate amount has been deducted from your investment and includes amounts that have reduced the return on your investment but are not charged directly to you as a fee.

This amount is calculated by multiplying the Trust's indirect cost ratio by your average account balance over the period.

Total Fees You Paid:

This approximate amount includes all fees and costs which affected your investment during the period.

Investment Returns

Unity Pacific Group (UPG)	1 year	5 years
Total Return	3.0%	39.0% per annum

The investment return is based on the opening and closing security trading prices quoted on the ASX (adjusted for the 1:4 security consolidation in December 2014 and including the capital distribution paid in June 2013).

This statement does not show your investment return on an individual basis for the period as the price at which your transactions have been undertaken and other costs incurred by you in acquiring or disposing of securities (e.g. broker fees) are not available to Unity Pacific Group. You can calculate your individual investment return by obtaining the market price of your transactions and cost information from your broker who executed your transactions on the ASX.

Past performance is not an indicator of future performance. Current performance may be higher or lower than the performance shown.

Information about the performance and investment objectives of Unity Pacific Group is available on Unity Pacific's website www.unitypacific.com.au or the ASX www.asx.com.au (ASX code: UPG).

Taxation information

Details of the taxable amounts are provided in your annual taxation statement, if applicable. You should seek independent professional tax advice upon taxation matters.

Resolving complaints

If you have a concern or complaint about your investment, please contact our Dispute Resolution Officer on telephone: (07) 3370 4800 or email: info@unitypacific.com.au or mail: GPO Box 5083, Brisbane QLD 4001 or visit: Chambers Level 1, 88 Creek Street, Brisbane QLD 4000. If you are dissatisfied with the outcome, you can refer your complaint to the Financial Ombudsman Service, GPO Box 3, Melbourne VIC 3001, telephone: 1300 780 808 or website: www.fos.org.au (complaints can be lodged online). A copy of Unity Pacific's Complaints Handling Charter is available on the Unity Pacific website www.unitypacific.com.au.

Further Information

For further information in relation to your securityholding, please contact Link Market Services on telephone: 1300 554 474 or email: registrars@linkmarketservices.com.au.

Disclaimer

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