

# CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

28 June 2021

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew

For dissemination to the market

## **CitiFirst Warrants over Costa Group Holdings Limited ("CGC")**

### **Fully Underwritten Pro-Rata Accelerated Renounceable Entitlement Offer ("Entitlement Offer")**

On 23 June 2021, CGC announced details of its Entitlement Offer whereby all eligible CGC shareholders will be entitled to acquire 1 new CGC ordinary share for every 6.33 existing CGC ordinary shares held as at 7:00pm Sydney time on Monday 28 June 2021 (Record Date), at the offer price of \$3.00 per new security.

The announcement of the Entitlement Offer affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) over CGC ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to [www.citifirst.com.au](http://www.citifirst.com.au).

The affected codes are:

MINIs  
CGCKOA

### **CGC MINIs**

Pursuant to Section 1.17 of the relevant PDS and with the consent of the ASX where needed, CGMA has adjusted CGC MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

CGMA will adjust the Strike Price and the Stop Loss Trigger Level according to the following formula:

New Strike Price = Old Strike Price – 1 / 6.33 \* Entitlement Value + overnight funding rate  
New Stop Loss Trigger Level = Old Stop Loss Trigger Level – 1 / 6.33 \* Entitlement Value

Entitlement Value = \$0.2988

ASX Code	Old Strike Price	Old Stop Loss Trigger Level	New Strike Price	New Stop Loss Trigger Level
CGCKOA	\$1.7989	\$1.97	\$1.7519	\$1.92

The changes will take effect on 29 June 2021.

**What action do you need to take?**

You do not need to do anything. The relevant warrants are suspended from trading on Monday 28 June 2021 and will recommence trading at the start of normal trading on Tuesday 29 June 2021.

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

**Citigroup Global Markets Australia Pty Limited**



**Brendan Wills**  
Director