

11 October 2018

James Gerraty
Listings Compliance (Melbourne)
ASX Limited
Level 4, North Rialto Tower
525 Collins St
Melbourne VIC 3000

By email: James.Gerraty@asx.com.au

Dear James,

GBM Gold Ltd - Request for Voluntary Suspension

GBM Gold Ltd (ASX: GBM) (the “Company”) refers to its request for a trading halt on 9 October 2018. The trading halt was requested to enable the Company to manage its continuous disclosure obligations, pending the release of an announcement to the market in relation to a capital raising.

The Company now requests a voluntary suspension to quotation of its securities.

In accordance with ASX Listing Rule 17.2, the Company provides the following information:

1. The Company requests the voluntary suspension in relation to the receipt of funds as part of a capital raising.
2. The Company requests the voluntary suspension remains in place until the earlier of commencement of normal trading on Tuesday 16 October 2018 or the Company requests the trading halt to be lifted.
3. The Company expects that an announcement to the ASX in relation to the capital raising will end the voluntary suspension.
4. The Company is not aware of any reason why the voluntary suspension should not be granted.
5. The Company is not aware of any further information necessary to inform the market of the voluntary suspension.

Yours sincerely,



Andrew Chan
Company Secretary