



HopgoodGanim

LAWYERS

17 October 2016

Australian Securities Limited
Company Announcement Platform
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Dear Sir/Madam

Unity Pacific Group (UPG): Appendix 3X Initial Director's Interest Notices

As disclosed in Unity Pacific Group's (**UPG**) announcement to the ASX on 11 October 2016, Warren Ebert, Stacey Ebert and Michael Sherlock (**Directors**) were appointed to the board of UPG pursuant to the terms of the off-market takeover bid to acquire all of the stapled securities in UPG (**UPG Securities**) by Sentinel Security Investment Limited ACN 614 308 735 (**Sentinel**).

In accordance with section 205G of the *Corporations Act 2001* (Cth) and Listing Rule 3.19A.1, each of the Directors disclosed to the market on that same day an Appendix 3X Initial Director's Interest Notice for each of the Directors (**Appendix 3Xs**).

In the Appendix 3Xs lodged the 'notifiable interest' of each Director was erroneously described as it included, in addition to the Director's relevant interest in the UPG Securities (if any), details of the relevant interest of the Director's associates, which is not required to be included in the form.

Accordingly, **attached** are amended Appendix 3Xs to replace those lodged on 11 October 2016.

Yours faithfully

HopgoodGanim Lawyers

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Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Unity Pacific Group comprising Unity Pacific Limited ABN 11 110 831 288 and Unity Pacific Stapled Trust ARSN 111 389 596
ABN	

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Michael Andrew Sherlock
Date of appointment	10 October 2016

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil

+ See chapter 19 for defined terms.

Appendix 3X

Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of Securities
Note: Provide details of the circumstances giving rise to the relevant interest.	
Indirect Interests:	Nil

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Unity Pacific Group comprising Unity Pacific Limited ABN 11 110 831 288 and Unity Pacific Stapled Trust ARSN 111 389 596 (UPG)
ABN	

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Warren James Ebert
Date of appointment	10 October 2016

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil

+ See chapter 19 for defined terms.

Appendix 3X Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of Securities
<p>Note: Provide details of the circumstances giving rise to the relevant interest.</p> <p>Indirect Interests: Ebert Investments Pty Ltd ACN 138 124 044 (Ebert Investments) is the registered holder of stapled securities in UPG (UPG Securities).</p> <p>The Director has a relevant interest in the UPG Securities held by Ebert Investments pursuant to s608(3)(a) of the Corporations Act 2001 as the Director has 100% of the voting power in Ebert Investments.</p>	5,757,494 UPG Securities

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Unity Pacific Group comprising Unity Pacific Limited ABN 11 110 831 288 and Unity Pacific Stapled Trust ARSN 111 389 596 (UPG)
ABN	

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Stacey Nicole Ebert
Date of appointment	10 October 2016

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil

+ See chapter 19 for defined terms.

Appendix 3X
Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of Securities
<p>Note: Provide details of the circumstances giving rise to the relevant interest.</p> <p>Indirect Interests: Sentinel Security Investments Limited ACN 614 308 735 (Sentinel) has a relevant interest in stapled securities in UPG (UPG Securities) as a result of acceptances received under Sentinel's off-market takeover bid for UPG.</p> <p>Gladius is the 100% shareholder of and controls Sentinel, and therefore has a relevant interest in the UPG Securities that Sentinel has a relevant interest in by virtue of s608(3)(b) of the <i>Corporations Act 2001</i> (Cth) (Corporations Act).</p> <p>The Director has a relevant interest in the UPG Securities that Gladius has a relevant interest in, pursuant to s608(3)(a) of the <i>Corporations Act</i> as the Director has 100% of the voting power in Gladius.</p>	<p>25,759,144 UPG Securities (as at date of appointment)</p>

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A

+ See chapter 19 for defined terms.

Appendix 3X
Initial Director's Interest Notice

No. and class of securities to which interest relates	N/A
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+ See chapter 19 for defined terms.