



Announcement Summary

Entity name
GALAN LITHIUM LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday May 08, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| GLN | ORDINARY FULLY PAID | 6,000,000 | 08/05/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GALAN LITHIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

87149349646

1.3 ASX issuer code

GLN

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

16-Apr-2025 09:46

Announcement Title

New - Proposed issue of securities - GLN

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

A further 9,090,910 fully paid ordinary shares are still to be issued under the placement plus an issue of up to 6,545,455 fully paid ordinary shares, due to Directors, which requires share holder approval.



Placement Details

GLN : ORDINARY FULLY PAID

8/5/2025

Distribution Schedule

| Number of +securities held | Number of holders | Total percentage of +securities held For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|---|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

6,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.11000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| GLN : ORDINARY FULLY PAID | 945,842,055 |
| GLNOB : OPTION EXPIRING 20-MAR-2029 | 47,645,627 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| GLNAAI : OPTION EXPIRING 05-NOV-2027 EX \$0.50 | 1,000,000 |
| GLNAAG : DIRECTOR PERFORMANCE RIGHTS | 8,250,000 |
| GLNAAH : OPTION EXPIRING 18-JUL-2026 EX \$0.35 | 30,899,675 |
| GLNAAE : DIRECTOR PERFORMANCE RIGHTS | 8,250,000 |
| GLNAAF : PERFORMANCE RIGHTS | 1,850,000 |
| GLNAAJ : OPTION EXPIRING 31-DEC-2029 EX \$0.35 | 5,000,000 |