



## ASX Announcement

### Presentation to V-Con: EV Revolution – The major investing thematic of the 2020's 2 September 2021

The Chairman of Greenwing Resources Ltd (**ASX:GW1**), Mr Rick Anthon, recently presented to the V-Con: EV Revolution conference hosted by Stockhead, the video of which has been published today. Greenwing would like to refer shareholders and interested parties to the recording of this presentation.

To view the video, please click [here](#).

A copy of the presentation was released on 27 August 2021.

#### About the V-Con series:

V-Con is Stockhead's investing focused video conference series, bringing you expert insights, panel discussions and presentations from leading analysts, listed small caps and industry players.

This latest video conference focuses on the EV revolution.

It took a full five years for electric vehicle sales to reach 1 million in 2015. Since then, things have gone exponential. In 2021, we are hitting those numbers in weeks and months, not years.

In June, EY predicted that electric vehicle sales in the US, China and Europe would outstrip all other engine sales by 2033 – five years sooner than expected.

By 2045, non-EV sales will shrink to less than 1% of overall sales. This is great for graphite, nickel, cobalt, lithium, and rare earths stocks with exposure to this burgeoning thematic.

Less than 12 months ago lithium stocks were in the proverbial crapper. Sentiment is now at all-time highs, thanks to increasingly aggressive EV targets, rising lithium prices, and the growing sense there isn't enough supply to go around.

The EV industry is also set to drive 700% growth in natural graphite demand by 2025. Meanwhile, Roskill forecasts the demand for nickel and cobalt chemicals will grow by over 500% and 100%, respectively, between 2021 and 2030 — and the race to secure "green" battery-grade nickel units is intensifying.

Rare earths are also running hot. In the June quarter Lynas (ASX:LYC) – the only scale producer of separated rare earths outside China – raked in record sales revenue of \$185.9m.

EVs also contain approximately four times as much copper as conventional cars. This could push copper above \$US20,000 per tonne, up from a current price of ~\$US9400/t, experts say.

To get a gauge on the growth prospects for EV industries, we hear from experts and a selection of listed companies making waves in the sector, each giving an overview of market trends, price dynamics, and future plans. (Source: [Stockhead](#))

This announcement has been approved by the Company's chairman for release.

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