

25 July 2025

New World Resources Limited

ABN: 23 108 456 444

ASX Code: NWC



## CHANGE OF CONTROL OF NEW WORLD

New World Resources Limited (ASX: NWC) (“**New World**” or the “**Company**”) refers to its earlier announcements regarding the unconditional off-market takeover bid by Kinterra Capital GP Corp. II, in its capacity as general partner of the Kinterra Critical Materials & Infrastructure Opportunities Fund II, LP (“**Kinterra**”), to acquire all shares in the Company at \$0.067 per share (the “**Kinterra Offer**”).

On 25 July 2025, Kinterra notified the ASX that, as at 24 July 2025, it held an aggregate relevant interest of 59.02% in the Company. This relevant interest constitutes a change of control of New World.

The New Board continues to **unanimously recommend** that shareholders **ACCEPT the Kinterra Offer without delay**, ahead of its scheduled closing at **7:00pm (AEST) on 10 August 2025**, in the absence of a superior proposal. The Board does not expect such a proposal to emerge

Remaining shareholders should carefully consider New World’s Target Statement dated 25 July 2025 in relation to the Kinterra Offer, including the risks associated with remaining as a minority shareholder, as outlined in section 1.2(d). To accept the Kinterra Offer, New World shareholders should refer to page 3 and section 7.3 of Kinterra’s Bidder’s Statement or the Target’s Statement.

### Shareholder Information Line

If you have any questions about the Kinterra Offer, please call the New World Information Line (9am - 5pm Sydney time, Monday - Friday) on 1300 948 609 (toll-free within Australia) or +61 2 8201 0781 (from outside Australia), or contact your legal, financial or other professional adviser.

This announcement has been authorised for release by the Managing Director, Nick Woolrych.

### Further Information

For further information please contact:

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New World Resources Limited

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### Directors and Officers

**Richard Hill**

Chairman

**Nick Woolrych**

Managing Director & CEO

**Mike Haynes**

Non-Executive Director

**Gil Clausen**

Non-Executive Director

**Tony Potglase**

Non-Executive Director

**Ian Cunningham**

Company Secretary

### Capital Structure

Shares: 3,575.7m

Share Price: A\$0.067

### Projects

Antler Copper Project, Arizona, USA

Javelin VMS Project, Arizona, USA

Tererro Copper-Gold-Zinc Project, New Mexico, USA

### Contact

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## **Forward Looking Statements**

Any forward-looking information contained in this news release is made as of the date of this announcement. Except as required under applicable securities legislation, New World does not intend, and does not assume any obligation, to update this forward-looking information. Any forward-looking information contained in this announcement is based on numerous assumptions and is subject to all of the risks and uncertainties inherent in the Company's business, including risks inherent in resource exploration and development. As a result, actual results may vary materially from those described in the forward-looking information. Readers are cautioned not to place undue reliance on forward-looking information due to the inherent uncertainty thereof.

## **Not an Offer in the United States**

This announcement has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act and applicable US state securities laws.