



Announcement Summary

Entity name

KOONENBERRY GOLD LIMITED

Announcement Type

New announcement

Date of this announcement

Friday March 18, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
KNBAH	PERFORMANCE RIGHTS RESTRICTED	4,050,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	17/03/2022
KNBAG	OPTION EXPIRING 01-JUN-2024 RESTRICTED	250,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	16/03/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

KOONENBERRY GOLD LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

619137576

1.3 ASX issuer code

KNB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/3/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

KNBAH : PERFORMANCE RIGHTS RESTRICTED

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,050,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

17/3/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

cancellation of performance rights held by former non-executive directors which lapse under the terms of the Company's Incentive Plan.

ASX +Security Code and Description

KNBAG : OPTION EXPIRING 01-JUN-2024 RESTRICTED

Unquoted +equity securities that have ceased

Number of securities that have ceased

250,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

16/3/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

cancellation of options held by former Chief Executive Officer which lapse under the terms of the Company's Incentive Plan.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KNB : ORDINARY FULLY PAID	74,544,802

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KNBAC : ORDINARY FULLY PAID RESTRICTED	214,286
KNBAD : ORDINARY FULLY PAID RESTRICTED	997,356
KNBAE : ORDINARY FULLY PAID RESTRICTED	43,992,644
KNBAF : OPTION EXPIRING 19-NOV-2022 RESTRICTED	3,182,000
KNBAH : PERFORMANCE RIGHTS RESTRICTED	1,800,000
KNBAI : OPTION EXPIRING 19-NOV-2022 EX \$0.23	7,881,000
KNBAJ : OPTION EXPIRING 28-JUN-2023 EX \$0.23	1,665,000
KNBAG : OPTION EXPIRING 01-JUN-2024 RESTRICTED	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.