

Market Announcement

25 May 2018

PayGroup Limited – Admission and Commencement of Official Quotation

Description

PayGroup Limited (the 'Company') was admitted to the official list of ASX Limited ('ASX') today, Friday, 25 May 2018.

Official quotation of the Company's ordinary fully paid shares is expected to commence at 11.30 AM AEST on Tuesday, 29 May 2018.

The Company raised \$8.5 million pursuant to the offer under its prospectus dated 11 April 2018 ('Prospectus') by the issue of 17,000,000 shares at an issue price of 50 cents per share.

Quotation information

Quoted Securities:	51,671,466
ASX Code:	PYG
Time:	11.30 AM AEST
Date:	Tuesday, 29 May 2018
ASX Trade Abbreviation:	PAYGROUP
ISIN:	AU0000002743
Home Branch:	Melbourne
Industry Classification:	4510 – Software & Services
Company Secretary:	Oliver Carton
Share Registry:	Computershare Investor Services Pty Limited Address: Yarra Falls, 452 Johnston Street, Abbotsford, VIC 3067 Phone: 1300 787 272
Balance Date:	31 March
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	Victoria
Dividend Policy:	See section 5.9 of the Prospectus
Activities:	Human Resource Management
Lead Manager:	Lodge Corporate Pty Ltd
Underwriter:	N/A
ASX Restricted Securities:	N/A

Other Securities Not Quoted: N/A

What do I need to do and by when?

Please refer to the Company's Prospectus.

Need more information?

For further information, please call Lodge Corporate Pty Ltd.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Kate Kidson

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