

24 January 2022

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

CITIFIRST MINIs – Stop Loss Level Event - UPDATE

The terms of issue of the CitiFirst Mini Series listed below issued by Citigroup Global Markets Australia Pty Limited ("Citigroup") provide that a Stop Loss Trigger Event occurs if the Underlying Parcel Price at any time trades:

- At or below the Stop Loss Trigger Level for a MINI Long; or
- At or above the Stop Loss Trigger Level for a MINI Short,

The CitiFirst MINIs in that series will initially be suspended from trading, and eventually terminated. The CitiFirst MINI series shown in the following table have been suspended today as a result:

MINI (ASX Code)	Underlying Parcel	Strike Price/Final Instalment	Conversion Ratio	Stop Loss Level per Underlying Parcel
MQGKOK	MACQUARIE GROUP LTD	158.4271	1	181.6500
JHGKOE	JANUS HENDERSON GROUP-CDI	44.4666	1	51.0100
NABKOC	NATIONAL AUSTRALIA BANK LTD	24.9687	1	27.8700
PNVKOA	POLYNOVO LTD	1.1448	1	1.3700
NXTJOE	NEXTDC LTD	8.0026	1	9.9800
NEAJOA	NEARMAP LTD	1.0670	1	1.3400
WEBKOB	WEBJET LTD	4.2810	1	4.9200
SGMKOB	SIMS METAL MANAGEMENT LTD	12.7467	1	14.6200
ALLKOA	ARISTOCRAT LEISURE LTD	35.7147	1	40.9500
RSGKOB	RESOLUTE MINING LTD	0.2504	1	0.3100
NDXMOB	Nasdaq-100 e-MINI Futures (Mar-2022)	13463.7292	0.01	14098.0000
FXUKOA	AUD/USD	0.6908	100	0.7100
NDXKOM	Nasdaq-100 e-MINI Futures (Mar-2022)	13654.8261	0.01	14298.0000
SPFKOH	S&P500 eMINI Futures (Mar-2022)	4175.1932	0.01	4330.0000
DJXMOK	DJIA eMINI Futures (Mar-2022)	31963.4303	0.01	33151.0000
DJXMOJ	DJIA eMINI Futures (Mar-2022)	32349.2989	0.01	33551.0000



DJXMOI	DJIA eMINI Futures (Mar-2022)	32735.1676	0.01	33951.0000
SPFMOG	S&P500 eMINI Futures (Mar-2022)	4095.3830	0.01	4247.0000

Holders should note that under the Terms of Issue of the CitiFirst MINIs, the Issuer will display a bid at the level of the Cash Amount (as described in the Terms of Issue). This bid will appear from 2pm on the Trading Day after the occurrence of the Stop Loss Trigger Event until 4pm on the following Trading Day (Stop Loss Trading Close). During that temporary resumption of trading, the holders of the CitiFirst MINI can sell their CitiFirst MINI to Citi on the ASX at the Stop Loss Amount.

In the event that the Holder doesn't sell the CitiFirst Mini to Citi before the Stop Loss Trading Close, the Holder will receive the Stop Loss Amount per CitiFirst Mini within 10 Business Days after the Trading Day following the occurrence of the Stop Loss Trigger Event and their CitiFirst MINI will expire when that payment is made by Citi.

Should you have any enquiries contact your Advisor or CitiFirst on 1300 30 70 70.

For and on behalf of,

Citigroup Global Markets Australia Pty Limited