

ASX Announcement

8 July 2016

CHANGE TO EXERCISE PRICE OF OPTIONS

Unity Pacific Group (ASX: UPG) advises that, in accordance with ASX Listing Rules 3.11.2 and 7.22.3, the exercise price of the options on issue over Unity Pacific Group Securities will be reduced as a result of the 80 cent per security capital distribution. The new exercise price will be \$0.18. The change in exercise price will be effective from 25 July 2016. The other terms of the options remain unchanged.

There are 1,875,000 security options on issue with an expiry date of 30 June 2018.

For further information, contact:

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