

## **COURT APPROVES SCHEMES FOR MERGER OF AUSTAR GOLD AND WHITE ROCK**

AuStar Gold Limited (ASX:AUL) (**AuStar Gold**) and White Rock Minerals Ltd (ASX:WRM; OTCQX:WRMCF) (**White Rock**) are pleased to announce that the Federal Court of Australia (**Court**) has today made orders approving the share scheme of arrangement (**Share Scheme**) and option scheme of arrangement (**Option Scheme**) (together, the **Schemes**) for the proposed merger of AuStar Gold and White Rock.

### **Lodgement of Court Orders and Suspension of Trading**

It is expected that AuStar Gold will lodge a copy of the Court's orders with the Australian Securities and Investments Commission tomorrow, Thursday, 12 August 2021, at which time the Schemes will become legally effective. If this occurs, AuStar Gold will apply for suspension of trading of its shares and listed options on the ASX with effect from the close of trading tomorrow.

### **Timetable for the Schemes**

The key dates expected for the Schemes are set out below:

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| <b>Effective Date</b> on which the Schemes come into effect and are binding on AuStar Gold shareholders and listed optionholders<br><br>Court order lodged with ASIC and announcement to the ASX.<br><br>Last day of trading in AuStar Gold shares and AuStar Gold listed options on the ASX (with AuStar Gold shares and listed options suspended from close of trading) | Thursday, 12 August 2021                |
| <b>Record Date</b> for determining entitlements to consideration under the Schemes  | 7.00pm (AEST) on Monday, 16 August 2021 |
| <b>Implementation Date</b><br><br>Issue of consideration under the Schemes to AuStar Gold shareholders and listed optionholders, transfer of AuStar Gold shares to White Rock and cancellation of AuStar Gold listed options  | Monday, 23 August 2021                  |
| New White Rock Shares and New White Rock Options commence trading on ASX  | Tuesday, 24 August 2021                 |

All dates are indicative only. Subject to applicable law, AuStar Gold reserves the right to vary the times

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and dates set out above. Any changes to the above timetable will be announced through the ASX website ([www.asx.com.au](http://www.asx.com.au)) and notified on AuStar Gold's website ([www.austargold.com](http://www.austargold.com)).

If AuStar Gold's shareholders or listed optionholders have any questions regarding the Schemes please contact the shareholder information line on 1300 636 752 (within Australia) or +61 2 8318 7933 (outside of Australia), Monday to Friday (excluding public holidays), between 9.00am and 5.00pm (AEST).

AuStar Gold and White Rock will continue to update AuStar Gold shareholders and listed optionholders as to any material developments in relation to the Schemes.

**This announcement has been approved for release by the Boards of AuStar Gold and White Rock.**

**For Further Information:**

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