

Announcement Summary

Entity name

CHIMERIC THERAPEUTICS LIMITED

Date of this announcement

Friday November 18, 2022

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options issued under EIS	17,222,368	18/11/2022
New class - code to be confirmed	Unlisted Options issued under EIS	274,876	18/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHIMERIC THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

68638835828

1.3 ASX issuer code

CHM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted Options issued under EIS

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

18/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities**

Jennifer Chow

Jennifer Chow

17,222,368

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20210118/pdf/44rsr0sgmkx329.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.09200000

Expiry date

18/11/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

CHM: FULLY PAID ORDINARY SHARES



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20210118/pdf/44rsr0sgmkx329.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

17,222,368

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options issued under EIS

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

18/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20210118/pdf/44rsr0sgmkx329.pdf>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.08500000	31/12/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

CHM: FULLY PAID ORDINARY SHARES

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20210118/pdf/44rsr0sgmkx329.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

274,876





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CHM : ORDINARY FULLY PAID	310,051,901
CHMO : OPTION EXPIRING 31-MAR-2024	83,020,927

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHMAB : ORDINARY FULLY PAID RESTRICTED	115,226,336
CHMAC : OPTION EXPIRING 18-JAN-2024 RESTRICTED	4,957,897
CHMAD : OPTION EXPIRING 18-JAN-2025 RESTRICTED	5,500,000
CHMAF : OPTION EXPIRING 18-JAN-2026 EX \$0.20	6,280,002
CHMAT : OPTION EXPIRING 31-MAR-2024 EX \$0.255	15,000,000
CHMAU : OPTION EXPIRING 31-JUL-2028 EX \$0.225	237,698
CHMAW : OPTION EXPIRING 31-JAN-2030 EX \$0.225	237,770
CHMAV : OPTION EXPIRING 31-JAN-2029 EX \$0.225	237,698
CHMAX : OPTION EXPIRING 07-SEP-2028 EX \$0.15	67,238
CHMAJ : OPTION EXPIRING 27-AUG-2024 EX \$0.32	1,000,000
CHMAG : OPTION EXPIRING 30-JUN-2026 EX \$0.29	2,241,378
CHMAH : OPTION EXPIRING 08-MAR-2026 EX \$0.29	695,552



CHMAI : OPTION EXPIRING 01-JUL-2026 EX \$0.29	700,000
CHMAQ : OPTION EXPIRING 22-DEC-2025 EX \$0.26	400,000
CHMAY : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	13,115,845
CHMAK : OPTION EXPIRING 22-NOV-2026 EX \$0.34	2,000,000
CHMAL : OPTION EXPIRING 18-JAN-2025 EX \$0.32	2,750,000
CHMAM : OPTION EXPIRING 03-DEC-2025 EX \$0.365	2,750,000
CHMAN : OPTION EXPIRING 29-NOV-2027 EX \$0.26	101,314
CHMAO : OPTION EXPIRING 29-NOV-2028 EX \$0.26	101,314
CHMAP : OPTION EXPIRING 29-NOV-2029 EX \$0.26	101,345
New class - code to be confirmed : Unlisted Options issued under EIS	17,222,368
New class - code to be confirmed : Unlisted Options issued under EIS	274,876



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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