



Announcement Summary

Entity name
ANTEOTECH LTD

Announcement Type
New announcement

Date of this announcement
Friday May 31, 2024

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Appendix 3B was lodged with the ASX on 8 April 2024.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ADO	ORDINARY FULLY PAID	4,000,000	31/05/2024
New class - code to be confirmed	Listed Options	148,422,458	31/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANTEOTECH LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

070028625

1.3 ASX issuer code

ADO

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

19/4/2024

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Appendix 3B was lodged with the ASX on 8 April 2024.



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

ADO : ORDINARY FULLY PAID

Issue date

31/5/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

4,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02500000

Any other information the entity wishes to provide about the +securities to be quoted

Ordinary shares issued in relation to Director participation in the Placement.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

See use of funds on 8 April 2024 announcement.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Listed Options

+Security type

Options

ISIN code

Issue date

31/5/2024

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	111	4.64 %
100,001 and over	112	95.36 %

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03500000	31/5/2026



Details of the type of +security that will be issued if an option is exercised

ADO : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

One Ordinary Share to be issued for each Option exercised. A Bonus Option will be issued for every Option exercised by 31 May 2025 (ex. price \$0.05; exp. date 30 April 2027).

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

URL for terms of Options provided in Prospectus: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02797307-2A1518516>

Issue details

Number of +securities to be quoted

148,422,458

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil - free attaching Options.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

See use of funds on 8 April 2024 announcement.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ADO : ORDINARY FULLY PAID	2,468,287,352
New class - code to be confirmed : Listed Options	148,422,458

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADOAW : OPTION EXPIRING 31-DEC-2024 EX \$0.0001	3,079,515
ADOAX : OPTION EXPIRING 31-JUL-2025 EX \$0.0001	4,909,700
ADOAM : OPTION EXPIRING 04-OCT-2026 EX \$0.1125	10,000,000
ADOAN : OPTION EXPIRING 04-OCT-2026 EX \$0.15	10,000,000
ADOAO : OPTION EXPIRING 04-OCT-2026 EX \$0.1875	10,000,000
ADOAP : OPTION EXPIRING 01-MAY-2025 EX \$0.1603	20,500,000
ADOAZ : OPTION EXPIRING 30-NOV-2026 EX \$0.048	44,500,000
ADOAAA : OPTION EXPIRING 14-NOV-2026 EX \$0.064	5,000,000
ADOAU : OPTION EXPIRING 31-JUL-2024 EX \$0.0001	587,800
ADOAY : OPTION EXPIRING 13-SEP-2026 EX \$0.064	73,251,921



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

28/5/2024