

Form 604

Corporations Law
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme **SUPER RETAIL GROUP LIMITED**

ACN/ARSN **108 676 204**

1. Details of substantial holder

Name **UBS Group AG and its related bodies corporate**

ACN/ARSN (if applicable): _____

There was a change in the interests of the substantial holder on **22 August 2018**

The previous notice was given to the company on **22 August 2018**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's Votes	Voting Power (5)	Person's Votes	Voting Power (5)
Ordinary	10,544,107	5.35%	12,666,532	6.42%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of securities affected	Person's votes affected
Please see Appendix B.					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS Asset Management (Australia) Ltd	Various Custodians	UBS Asset Management (Australia) Ltd	Fund Manager with power to exercise control over voting shares	453,128 Ordinary	453,128
UBS Asset Management Trust Company	Various Custodians	UBS Asset Management Trust Company	Fund Manager with power to exercise control over voting shares	15,803 Ordinary	15,803

UBS Asset Management (UK) Limited	Various Custodians	UBS Asset Management (UK) Limited	Fund Manager with power to exercise control over voting shares	21,516 Ordinary	21,516
UBS Fund Management (Switzerland) AG	Various Custodians	UBS Fund Management (Switzerland) AG	Fund Manager with power to exercise control over voting shares	42,894 Ordinary	42,894
UBS AG London Branch	Various Custodians	UBS AG London Branch	Power to control disposal over shares pursuant to stock borrowing and lending activities (see Appendix A)	3,337,864 Ordinary	3,337,864
UBS Securities Australia Ltd	Warbont Nominees Pty Ltd	UBS Securities Australia Ltd	Power to control disposal over shares pursuant to stock borrowing and lending activities (see Appendix A)	6,045,916 Ordinary	6,045,916
	Brispot Nominees Pty Ltd	UBS Securities Australia Ltd	Beneficial Owner	1,832,208 Ordinary	1,832,208
UBS Securities LLC	Various Custodians	UBS Securities LLC	Power to control disposal over shares pursuant to stock borrowing and lending activities (see Appendix A)	520,000 Ordinary	520,000
UBS AG Australia Branch	UBS Nominees Pty Ltd	UBS AG Australia Branch	Prime Broker that has exercised its borrowing right in respect of shares pursuant to a Prime Broking Agreement (see Appendix A)	397,203 Ordinary	397,203

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Details of all UBS offices can be found through the following link: http://apps2.ubs.com/locationfinder/	

SIGNATURE

Print Name: Serene Peh

Capacity: Authorised signatory

Sign Here:



Date: 24 August 2018

Print Name: Joanne Chan

Capacity: Authorised signatory

Sign Here:



Date: 24 August 2018

Contact details for this notice:

Serene Peh
Compliance & Operational Risk Control
(T) +65 6495 5283

Appendix A

Holder of relevant interest	UBS AG, London Branch	UBS Securities Australia Ltd	UBS Securities LLC
Type of agreement	Securities Lending Agreement	Securities Lending Agreement	Securities Lending Agreement
Parties to agreement	(i) UBS AG, London Branch ("UBS AG")/ UBS Limited (ii) Client (Please refer to Appendix A-1.)	(i) UBS AG, Australia Branch ("UBS AG")/ UBS Securities Australia Limited (ii) Client (Please refer to Appendix A-1.)	(i) UBS Securities LLC ("UBS Sec LLC") (ii) Client (Please refer to Appendix A-1.)
Transfer date	Please refer to Appendix A-1.	Please refer to Appendix A-1.	Please refer to Appendix A-1.
Holder of voting rights	UBS AG/ UBS Limited	UBS AG/ UBS Securities Australia Limited	UBS Sec LLC
Are there any restrictions on voting rights?	Please refer to the details below.	Please refer to the details below.	No.
If yes, detail	Since all right and title in the securities passes to the transferee (i.e. UBS AG/ UBS Limited), the transferee has the right to vote. However, in certain circumstances, the transferee may seek to arrange for voting rights to be exercised in accordance with the instructions of the transferor (i.e. Client).	Since all right and title in the securities passes to the transferee (i.e. UBS AG/ UBS Securities Australia Limited), the transferee has the right to vote. However, in certain circumstances, the transferee may seek to arrange for voting rights to be exercised in accordance with the instructions of the transferor (i.e. Client).	N/A
Scheduled return date (if any)	None.	None, subject to the terms of the relevant loan.	None unless agreed to by the parties.
Does the borrower have the right to return early?	Yes.	Yes.	Yes. Either party can terminate the loan upon notice unless otherwise agreed.
If yes, detail	The borrower (i.e. UBS AG/ UBS Limited) has the right to return at its discretion subject to the terms of the relevant loan.	The borrower (i.e. UBS AG/ UBS Securities Australia Limited) has the right to return at its discretion.	The borrower (i.e. UBS Sec LLC) has the right to return at its discretion.
Does the lender have the right to recall early?	Yes.	Yes.	Yes. Either party can terminate the loan upon notice unless otherwise agreed.
If yes, detail	The lender (i.e. Client) can recall at its request subject to compliance with margin requirements and the terms of the relevant loan.	The lender (i.e. Client) can recall at its request subject to compliance with margin requirements and the terms of the relevant loan.	The lender has the right to return at its discretion.
Will the securities be returned on settlement?	Yes.	Yes.	Yes (equivalent securities).
If yes, detail any exceptions	None.	None.	None.

The information in this appendix is based on the relevant standard UBS agreement.

A copy of the agreement is available to the company, or responsible entity to whom the prescribed form must be given, or to ASIC, upon request.

Holder of relevant interest	UBS AG, Australia Branch
Type of agreement	Prime Brokerage Agreement
Parties to agreement	(i) UBS AG, Australia Branch ("UBS AG") (ii) Client (Please refer to Appendix A-1.)
Transfer date	Please refer to Appendix A-1.
Holder of voting rights	UBS AG
Are there any restrictions on voting rights?	Please refer to the details below.
If yes, detail	Since all right and title in the securities passes to the transferee (i.e. UBS AG), the transferee has the right to vote. However, in certain circumstances, the transferee may seek to arrange for voting rights to be exercised in accordance with the instructions of the transferor (i.e. Client).
Scheduled return date (if any)	None, subject to the terms of the relevant loan.
Does the borrower have the right to return early?	Yes.
If yes, detail	The borrower (i.e. UBS AG) has the right to return at its discretion.
Does the lender have the right to recall early?	Yes.
If yes, detail	The lender (i.e. Client) can recall at its request subject to compliance with margin requirements and the terms of the relevant loan.
Will the securities be returned on settlement?	Yes.
If yes, detail any exceptions	None.

The information in this appendix is based on the relevant standard UBS agreement.

A copy of the agreement is available to the company, or responsible entity to whom the prescribed form must be given, or to ASIC, upon request.

Securities Lending Agreement - UBS AG, London Branch / UBS Limited

Parties to agreement	Transfer date
Blackrock ITC NA as an agent on behalf of its clients	(i) 9 August 2018
	(ii) 21 August 2018
The Bank of New York Mellon as an agent acting on behalf of its clients	(i) 19 March 2018
Citibank NA as an agent acting on behalf of its clients	(i) 15 December 2016
	(ii) 27 February 2017
	(iii) 30 May 2017
	(iv) 6 October 2017
	(v) 19 October 2017
	(vi) 21 November 2017
	(vii) 4 May 2018
	(viii) 3 August 2018
	(ix) 21 August 2018
HSBC Bank Plc as an agent acting on behalf of its clients	(i) 14 June 2016
	(ii) 10 January 2017
	(iii) 28 February 2017
	(iv) 10 August 2017
JPMorgan Chase Bank, N.A. as an agent acting on behalf of its clients	(i) 7 August 2017
	(ii) 3 August 2018
	(iii) 20 August 2018
The Northern Trust Company as an agent acting on behalf of its clients	(i) 2 April 2015
	(ii) 4 July 2016
	(iii) 18 October 2017
	(iv) 9 August 2018
	(v) 21 August 2018
State Street Bank & Trust Company as an agent acting on behalf of its clients	(i) 21 August 2018
The Bank of New York Mellon as an agent acting on behalf of its clients	(i) 3 August 2018

Securities Lending Agreement - UBS AG, Australia Branch/ UBS Securities Australia Limited

Parties to agreement	Transfer date
BNP Paribas Securities Services Australia Branch	(i) 20 August 2018
	(ii) 21 August 2018
	(iii) 22 August 2018
Citibank NA as an agent acting on behalf of its clients	(i) 13 June 2018
	(ii) 19 July 2018

Macquarie Bank Ltd	(i)	6 October 2017
	(ii)	9 October 2017
	(iii)	10 October 2017
	(iv)	19 October 2017
	(v)	3 November 2017
	(vi)	22 May 2018
National Australia Bank Limited	(i)	16 August 2018
	(ii)	17 August 2018
	(iii)	20 August 2018
	(iv)	21 August 2018

Securities Lending Agreement - UBS Securities LLC

Parties to agreement	Transfer date
State Street Bank & Trust Company as an agent acting on behalf of its clients	(i) 23 July 2018
	(ii) 21 August 2018

Prime Brokerage Agreement - UBS AG, Australia Branch

Parties to agreement	Transfer date
BlackRock Investment Management (Australia) Limited as responsible entity for Blackrock Australian Equity Market Neutral Fund	(i) 5 March 2018
Colonial First State Investment Limited as Responsible Entity for the Commonwealth Specialist Fund 20	(i) 30 May 2018
	(ii) 19 June 2018
Colonial First State Investment Limited as Responsible Entity for the Commonwealth Specialist Fund 9	(i) 21 August 2018

SUL - Appendix B					
Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
21-Aug-18	UBS Securities Australia Ltd	Buy	10	1	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Buy	40	4	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Buy	40	4	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Buy	3,407,067	339,708	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Sell	2,671,843	(264,442)	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Sell	295,446	(29,495)	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Sell	108	(11)	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Sell	10	(1)	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Buy	900,087	90,806	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Sell	742,616	(74,631)	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Buy	272,103	27,281	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Sell	229,969	(23,077)	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Buy	14,873	1,500	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Sell	327	(33)	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Sell	5,950	(595)	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Sell	52,185	(5,175)	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Buy	269,800	27,023	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Sell	460,386	(46,483)	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Buy	1,127,774	110,591	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Buy	811,478	81,352	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Sell	36,907	(3,640)	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Buy	259,303	25,809	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Sell	7,655	(766)	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Buy	6,946	705	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Buy	2,036,664	203,335	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Buy	28,778	2,824	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Buy	446,044	44,172	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Buy	21,554	2,176	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Buy	440,212	43,968	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Buy	108,552	10,731	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Buy	236,787	23,541	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Buy	438,250	43,769	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Sell	496,856	(49,634)	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Buy	12,003	1,200	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Sell	23,882	(2,345)	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Sell	12,003	(1,200)	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Buy	747,175	74,710	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Stock borrowed	N/A	11,000	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Stock borrowed	N/A	400,000	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Stock borrowed	N/A	10,000	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Stock borrowed	N/A	10,000	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Stock borrowed	N/A	1,000	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Stock borrowed	N/A	162,112	Ordinary
21-Aug-18	UBS Securities Australia Ltd	Stock returned	N/A	(129,145)	Ordinary
21-Aug-18	UBS AG London Branch	Stock borrowed	N/A	14,000	Ordinary
21-Aug-18	UBS AG London Branch	Stock borrowed	N/A	400,000	Ordinary
21-Aug-18	UBS AG London Branch	Stock borrowed	N/A	80,000	Ordinary
21-Aug-18	UBS AG London Branch	Stock borrowed	N/A	100,000	Ordinary
21-Aug-18	UBS AG London Branch	Stock borrowed	N/A	60,000	Ordinary
21-Aug-18	UBS Securities LLC	Stock borrowed	N/A	170,000	Ordinary
21-Aug-18	UBS AG Australia Branch	Stock received	N/A	2,142	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Sell	140	(14)	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Sell	900,672	(89,900)	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Buy	101	10	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Buy	40	4	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Sell	181,050	(18,105)	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Buy	651,185	64,799	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Sell	357	(35)	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Sell	45,523	(4,418)	Ordinary

22-Aug-18	UBS Securities Australia Ltd	Buy	20,110	2,000	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Sell	2,927	(292)	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Sell	373,115	(37,240)	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Buy	471,618	46,936	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Sell	596,354	(59,428)	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Buy	770,768	76,437	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Buy	814,934	81,321	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Sell	68,714	(6,858)	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Sell	850,491	(84,744)	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Sell	25,315	(2,500)	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Buy	503	50	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Sell	48,408	(4,813)	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Buy	97,937	9,794	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Buy	111,845	11,142	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Sell	22,755	(2,280)	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Sell	40,800	(4,000)	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Buy	40,420	4,000	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Sell	165,059	(16,500)	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Buy	94,869	9,449	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Buy	473,895	47,371	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Sell	7,809	(771)	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Buy	6,115	613	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Sell	3,526	(346)	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Sell	8,436	(829)	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Buy	460,932	46,003	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Buy	79,382	7,932	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Buy	8,779	861	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Buy	26,808	2,679	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Sell	184,630	(18,461)	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Stock borrowed	N/A	200,000	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Stock borrowed	N/A	600,000	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Stock returned	N/A	(192,277)	Ordinary
22-Aug-18	UBS Securities Australia Ltd	Stock returned	N/A	(89,956)	Ordinary
22-Aug-18	UBS AG London Branch	Stock returned	N/A	(400,000)	Ordinary