



## Announcement Summary

**Entity name**

SPACETALK LTD

**Announcement Type**

New announcement

**Date of this announcement**

Monday November 27, 2023

**The +securities to be quoted are:**

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SPA	ORDINARY FULLY PAID	3,000,000	27/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SPACETALK LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

93091351530

### 1.3 ASX issuer code

SPA

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

27/11/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

SPAAR : INCENTIVE RIGHT

**TO (Existing Class)**

**ASX +security code and description**

SPA : ORDINARY FULLY PAID

<b>Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease</b>	<b>And the date the restrictions on transfer have ceased or will cease</b>
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3,000,000

23/11/2023

**Issue date**

27/11/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

3,000,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil consideration as a result of vesting and exercise of Performance Rights

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.018000

**Any other information the entity wishes to provide about the +securities to be quoted**

The above estimate is reflective of the closing price of shares traded on ASX on 24/11/2023

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SPA : ORDINARY FULLY PAID	464,465,046

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SPA AZ : OPTION EXPIRING 29-DEC-2024 EX \$0.06	43,275,962
SPA AAA : WARRANTS	2
SPA AAC : OPTION EXPIRING 22-SEP-2025 EX \$0.035	112,403,837
SPA AR : INCENTIVE RIGHT	22,504,425