



Announcement Summary

Entity name

DREADNOUGHT RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Tuesday February 07, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| DRE | ORDINARY FULLY PAID | 200,000,000 | 08/02/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DREADNOUGHT RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

40119031864

1.3 ASX issuer code

DRE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/2/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

01-Feb-2023 09:40

Announcement Title

New - Proposed issue of securities - DRE

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

DRE : ORDINARY FULLY PAID

Issue date

8/2/2023

Issue details

Number of +securities to be quoted

200,000,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| DRE : ORDINARY FULLY PAID | 3,289,728,220 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| DREAJ : OPTION EXPIRING 11-AUG-2024 EX \$0.06 | 2,000,000 |
| DREAD : OPTION EXPIRING 30-JUN-2024 EX 0.5C | 3,500,000 |
| DREAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 50,000,000 |
| DREAM : OPTION EXPIRING 16-DEC-2025 EX \$0.1575 | 853,098 |
| DREAN : PERFORMANCE RIGHTS | 20,366,665 |
| DREAK : OPTION EXPIRING 26-NOV-2024 EX \$0.06 | 2,000,000 |
| DREAI : OPTION EXPIRING 02-JUL-2024 EX \$0.04 | 14,100,000 |
| DREAL : OPTION EXPIRING 14-JUL-2025 EX \$0.065 | 8,500,000 |