

10 May 2021

Andrew Weaver
 ASX Warrants
 Level 6, 20 Bridge Street
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Dear Andrew

CITIFIRST MINIs – Stop Loss Level Event

The terms of issue of the CitiFirst Mini Series listed below issued by Citigroup Global Markets Australia Pty Limited ("Citigroup") provide that a Stop Loss Trigger Event occurs if the Underlying Parcel Price at any time trades:

- At or below the Stop Loss Trigger Level for a MINI Long; or
- At or above the Stop Loss Trigger Level for a MINI Short,

The CitiFirst MINIs in that series will initially be suspended from trading, and eventually terminated. The CitiFirst MINI series shown in the following table have been suspended today as a result:

MINI (ASX Code)	Underlying Parcel	Strike Price/Final Instalment	Conversion Ratio	Stop Loss Level per Underlying Parcel
A2MKOA	A2 MILK CO LTD	5.2089	1	6.2400
BHPKOR	BHP GROUP LTD	59.0913	1	50.8500
BSLKOQ	BLUESCOPE STEEL LTD	28.5778	1	22.8800
BUBJOD	BUBS AUSTRALIA LTD	0.2802	1	0.3500
FMGKOU	FORTESCUE METALS GROUP LTD	27.6623	1	23.5300
FMGKOV	FORTESCUE METALS GROUP LTD	28.5492	1	24.2800
IPLKOI	INCITEC PIVOT LTD	2.0627	1	2.3800
OZLKOS	OZ MINERALS LTD	31.2475	1	26.5800
RIOKOZ	RIO TINTO LTD	152.5788	1	131.3000

Holders should note that under the Terms of Issue of the CitiFirst MINIs, the Issuer will display a bid at the level of the Cash Amount (as described in the Terms of Issue). This bid will appear from 2pm on the Trading Day after the occurrence of the Stop Loss Trigger Event until 4pm on the following Trading Day (Stop Loss Trading Close). During that temporary resumption of trading, the holders of the CitiFirst MINI can sell their CitiFirst MINI to Citi on the ASX at the Stop Loss Amount.

In the event that the Holder doesn't sell the CitiFirst Mini to Citi before the Stop Loss Trading Close, the Holder will receive the Stop Loss Amount per CitiFirst Mini within 10 Business Days after the Trading Day following the occurrence of the Stop Loss Trigger Event and their CitiFirst MINI will expire when that payment is made by Citi.

Should you have any enquiries contact your Advisor or CitiFirst on 1300 30 70 70.



For and on behalf of,

Citigroup Global Markets Australia Pty Limited