



Ms Kimberley Brown
Senior Advisor
Listings (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

18 October 2018

Dear Ms Brown

Stargroup Limited ACN 061 041 281

**(Subject to Deed of Company Arrangement) (Receivers and Managers appointed)
(the Company)**

RE: Results of General Meeting

The Deed Administrators refer to the Notice of General Meeting sent to shareholders and released on ASX on 12 September 2018 convening a general meeting of the Company to be held yesterday 17 October 2018, and advise that all resolutions put to shareholders at yesterday's meeting were passed by shareholders on a show of hands.

The Deed Administrators also advise that following shareholder approval at yesterday's meeting and pursuant to the requirements of ASX Listing Rule 3.16.3, Nexia Perth Audit Services Pty Ltd has been removed as the auditor and replaced by Pitcher Partners BA&A Pty Ltd, effective from the close of the meeting.

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the Deed Administrators advise details of the resolutions and the proxies received in respect of each resolution as set out in the attached proxy summary.

Yours sincerely,

A handwritten signature in blue ink, appearing to read 'S. Theobald'.

Simon Theobald, Melissa Humann

and Stephen Longley

Joint and Several Deed Administrators

PricewaterhouseCoopers, ABN 52 780 433 757

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OCTOBER 2018 GENERAL MEETING VOTING RESULTS

The following information is provided in accordance with Section 251AA (2) of the Corporations Act 2001 (Cth)

Resolution Details			Show of Hands or Poll	Instructions given to validly appoint proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Results
Resolution		Resolution Type		For	Against	Proxy's Discretion	Abstain/ Exclude	For	Against	Abstain*	
1.	Consolidation of Capital	Ordinary	S	233,760,921	6,354,814	11,854,519	400,000	N/A	N/A	N/A	Carried
2.	Approval to issue Placement Shares and Placement Options	Ordinary	S	235,553,964	4,709,548	11,536,688	570,054	N/A	N/A	N/A	Carried
3.	Approval to issue Advisor Shares	Ordinary	S	232,755,977	7,386,258	11,634,465	593,554	N/A	N/A	N/A	Carried
4.	Election of Director – Ms Kyla Garic	Ordinary	S	236,087,410	4,072,135	11,717,155	493,554	N/A	N/A	N/A	Carried
5.	Election of Director – Mr John Kay	Ordinary	S	236,087,410	4,072,135	11,717,155	493,554	N/A	N/A	N/A	Carried
6.	Election of Director – Mr Sam Modica	Ordinary	S	236,087,410	4,072,135	11,717,155	493,554	N/A	N/A	N/A	Carried
7.	Removal of Auditor	Ordinary	S	221,856,780	1,300,135	11,919,786	17,293,553	N/A	N/A	N/A	Carried
8.	Appointment of Auditor	Special	S	221,204,780	1,281,135	11,919,786	17,964,553	N/A	N/A	N/A	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.