



Announcement Summary

Entity name

QUICKFEE LIMITED

Date of this announcement

Friday December 22, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Warrants expiring on 21 December 2027 for nil exercise price	5,671,351	21/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

QUICKFEE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

624448693

1.3 ASX issuer code

QFE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Warrants issued under the terms of the facility agreement announced on 21 December 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B



Issue details

Number of +securities

5,671,351

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

\$300,000

Purpose of the issue

Other

Additional Details

Warrants issued in consideration for the establishment of the aforementioned finance facility.





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
QFE : ORDINARY FULLY PAID	274,873,666

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
QFEAY : OPTION EXPIRING 30-JUN-2028 EX \$0.071	543,741
QFEAZ : OPTION EXPIRING 30-JUN-2028 EX \$0.076	543,741
QFEAAA : OPTION EXPIRING 30-JUN-2028 EX \$0.085	543,746
QFEAX : OPTION EXPIRING 30-JUN-2028 EX \$0.062	543,772
QFEAN : OPTION EXPIRING 02-DEC-2025 EX \$0.84	250,000
QFEAO : OPTION EXPIRING 02-DEC-2025 EX \$0.98	250,000
QFEAL : OPTION EXPIRING 30-JUN-2026 EX \$0.382	537,492
QFEAM : PERFORMANCE RIGHTS	15,689,774
QFEAH : OPTION EXPIRING 31-JAN-2026 EX \$0.58	100,000
QFEAI : OPTION EXPIRING 30-JUN-2026 EX \$0.28	537,519
QFEAJ : OPTION EXPIRING 30-JUN-2026 EX \$0.319	537,494
QFEAK : OPTION EXPIRING 30-JUN-2026 EX \$0.344	537,494
QFEAD : OPTION EXPIRING 30-JUN-2025 EX 50C	533,333



QFEAG : OPTION EXPIRING 23-JUL-2025 EX 50C	500,000
QFEAP : OPTION EXPIRING 30-JUN-2027 EX \$0.08	393,771
QFEAQ : OPTION EXPIRING 30-JUN-2026 EX \$0.28	75,000
QFEAR : OPTION EXPIRING 30-JUN-2026 EX \$0.312	75,000
QFEAS : OPTION EXPIRING 30-JUN-2026 EX \$0.344	75,000
QFEAT : OPTION EXPIRING 30-JUN-2026 EX \$0.382	75,000
QFEAU : OPTION EXPIRING 30-JUN-2027 EX \$0.091	393,735
QFEAV : OPTION EXPIRING 30-JUN-2027 EX \$0.099	393,735
QFEAW : OPTION EXPIRING 30-JUN-2027 EX \$0.11	393,759
New class - code to be confirmed : Warrants expiring on 21 December 2027 for nil exercise price	5,671,351



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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