

Macquarie Bank Limited
ABN 46 008 583 542
Macquarie Securities Group

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14 July 2014

Richard Walton
ASX Warrant Listings
20 Bridge Street
Sydney NSW 2000

Dear Richard,

Early Termination of Macquarie MINIs

Macquarie Bank Limited ("Macquarie") is the issuer of the following series of MINIs:

ASX Code	Underlying Code	Expiry Date	Strike	Stop Loss
ANZKMI	ANZ	25/07/2014	13.6807	14.29
ARIKMD	ARI	25/07/2014	0.6052	0.76
BHPKMC	BHP	25/07/2014	33.3291	34.81
CSRKMB	CSR	25/07/2014	1.8550	2.12
IREKMA	IRE	25/07/2014	6.9385	7.94
OZLKME	OZL	25/07/2014	2.5630	2.94
SEKKMQ	SEK	25/07/2014	22.7614	19.35
WBCKMB	WBC	25/07/2014	9.9105	10.34
WTFKMB	WTF	25/07/2014	1.9835	2.27
XJOQMF	XJO	25/07/2014	4821.12	4909

In accordance with the applicable Terms of Issue, Macquarie hereby gives notice that:

- (1) Macquarie is the only Holder of the MINIs referred to above; and
- (2) Macquarie will delist each MINI referred to above with effect from 15th July 2014

If you have any questions regarding this matter please contact your Stockbroker or Financial Adviser or call Macquarie on 1800 087 110.

Yours Sincerely

Client Service Team
Macquarie Securities Group
Macquarie Bank Limited