

Company Announcement  
ASX: HPC

DATE: 13/05/2025

## Appendix 3Y and Late Lodgement Notice

Please find attached an Appendix 3Y “Change of Director’s Interest Notice” for Mr Nicholas Berry, non-executive director of The Hydration Pharmaceuticals Company Limited (ASX: HPC) (“Hydralyte USA” or “the Company”).

The Appendix 3Y lodgement for Mr Berry is required under Listing Rule 3.19A.2 following an issue of shares to Pure Asset Management Pty Ltd as trustee for the Income and Growth Fund (**Pure**) as a participant in the Company’s pro rata, non-renounceable entitlement offer (**Entitlement Offer**) announced to the market on 18 March 2025. The Entitlement Offer shares were issued on 22 April 2025. Mr Berry is deemed to have the same relevant interests in securities that Pure has by virtue of section 608(3)(a) of the Corporations Act.

In relation to the late lodgement of the attached Appendix 3Y, the Company advises as follows:

1. The Appendix 3Y is being lodged late due to an administrative oversight. The Company has prepared and lodged the enclosed form immediately upon identifying the oversight.
2. The Company confirms that the Company and its Directors are aware of their obligations under Listing Rule 3.19A and the Company has reviewed its current practices for compliance with its disclosure requirements under ASX Listing Rules 3.19A and 3.19B.
3. The Company considers that the late lodgement is an isolated incident and believes that its current practices are adequate to ensure compliance with the ASX Listing Rules.

**ENDS**

**This announcement was authorised for release by the Chair of the Board.**

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>The Hydration Pharmaceuticals Company Limited</b>
<b>ACN</b>	<b>620 385 677</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Nicholas Berry
<b>Date of last notice</b>	31 May 2024

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Pure Asset Management Pty Ltd as trustee for The Pure Income and Growth Fund  (Mr Berry is deemed to have the same relevant interests in securities that Pure Asset Management as trustee for The Pure Income and Growth Fund has by virtue of section 608(3)(a) of the Corporations Act)
<b>Date of change</b>	22 April 2025
<b>No. of securities held prior to change</b>  Pure Asset Management Pty Ltd as trustee for The Pure Income and Growth Fund*  *Mr Berry is deemed to have the same relevant interests in securities that Pure Asset Management as trustee for The Pure Income and Growth Fund has by virtue of section 608(3)(a) of the Corporations Act.	60,952,123 fully paid ordinary shares  52,442,532 unlisted warrants  6,686,844 unlisted options @ \$0.07 EXP 31/12/25
<b>Class</b>	Fully Paid Ordinary Shares
<b>Number acquired</b>	12,190,424 Fully Paid Ordinary Shares

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$0.01 per fully paid ordinary share subscribed for under the Company's Entitlement Offer.
<b>No. of securities held after change</b>  Pure Asset Management Pty Ltd as trustee for The Pure Income and Growth Fund*  *Mr Berry is deemed to have the same relevant interests in securities that Pure Asset Management as trustee for The Pure Income and Growth Fund has by virtue of section 608(3)(a) of the Corporations Act.	73,142,547 fully paid ordinary shares  52,442,532 unlisted warrants  6,686,844 unlisted options @ \$0.07 EXP 31/12/25
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Pure participated in the pro rata, non-renounceable entitlement offer announced to the market on 18 March 2025.

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	<p>The Company has entered into the following agreements with Pure Asset Management Pty Ltd as trustee for The Pure Income and Growth Fund (<b>Pure</b>):</p> <ul style="list-style-type: none"> <li>• A\$12m two-tranche secured loan facility dated 17 October 2022 (<b>Original Facility</b>) and Warrant Deed; and</li> <li>• a variation to the Original Facility pursuant to which Pure may extend three additional tranches of funding to the Company dated 27 March 2024 (<b>Amended Facility</b>) and Second Warrant Deed.</li> </ul> <p>Under the Original Facility and Warrant Deed, Pure is entitled to be issued a number of Tranche B Warrants on draw down of the Second Loan. Please refer to ASX announcement dated 17 October 2022 for further details.</p> <p>Under the Amended Facility and Second Warrant Deed, Pure is entitled to be issued a number of Tranche D and Tranche E warrants to be calculated at the time the Fourth and Fifth Loans are respectively drawn down. Please refer to ASX announcement dated 27 March 2024 for further details.</p>
<b>Nature of interest</b>	Mr Berry is deemed to have the same relevant interests in securities that Pure Asset Management as trustee for The Pure Income and Growth Fund has by virtue of section 608(3)(a) of the Corporations Act.

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>Name of registered holder (if issued securities)</b>	J P Morgan Nominees Pty Ltd
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	<p>The number of Tranche B warrants to be issued will be calculated by dividing the Second Loan Amount by an amount equal to the Tranche B Exercise Price, which is calculated at the time of utilisation of the Second Loan.</p> <p>The number of Tranche D warrants to be issued will be calculated by dividing the Fourth Loan Amount by an amount equal to the Tranche D Exercise Price, which is calculated at the time of utilisation of the Fourth Loan.</p> <p>The number of Tranche E warrants to be issued will be calculated by dividing the Fifth Loan Amount by an amount equal to the Tranche E Exercise Price, which is calculated at the time of utilisation of the Fifth Loan.</p>
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
<b>Interest after change</b>	N/A

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	
<b>If prior written clearance was provided, on what date was this provided?</b>	

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<sup>+</sup> See chapter 19 for defined terms.