



## Announcement Summary

---

**Entity name**

FLYNN GOLD LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday October 18, 2021

**The +securities to be quoted are:**

☒ +Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FG1	ORDINARY FULLY PAID	163,680	18/10/2020

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

FLYNN GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

644122216

### 1.3 ASX issuer code

FG1

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

18/10/2021



## Part 2 - Type of Issue

---

### 2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

---

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

FG1AA : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

FG1 : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

163,680

**And the date the escrow restrictions have ceased or will cease**

18/10/2021

**Issue date**

18/10/2020

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

---

**Number of +securities to be quoted**

163,680

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Shares were previously issued on 18 October 2020 in relation to the acquisition of Kingfisher Exploration Pty Ltd as detailed within section 13.4(b) of the Prospectus date 30 March 2021.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.053000

**Any other information the entity wishes to provide about the +securities to be quoted**

None

**Part 4 - Issued capital following quotation**

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FG1 : ORDINARY FULLY PAID	60,163,678

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FG1AH : PERFORMANCE RIGHTS EXPIRING 02-SEP-2025	180,000
FG1AA : ORDINARY FULLY PAID RESTRICTED	0
FG1AB : ORDINARY FULLY PAID RESTRICTED	372,372
FG1AC : ORDINARY FULLY PAID RESTRICTED	2,900,000
FG1AD : ORDINARY FULLY PAID RESTRICTED	625,000
FG1AE : ORDINARY FULLY PAID RESTRICTED	31,022,198
FG1AF : OPTION EXPIRING 16-JUN-2024 RESTRICTED	3,000,000
FG1AG : PERFORMANCE RIGHTS RESTRICTED	1,000,000