



Announcement Summary

Entity name

SCOUT SECURITY LIMITED

Applicable security for the reorganisation

SCT	ORDINARY FULLY PAID
SCTAL	PERFORMANCE RIGHTS
SCTAI	OPTION EXPIRING 16-JUL-2024 EX 7C
SCTAJ	OPTION EXPIRING 31-DEC-2024 EX \$0.135
SCTAQ	OPTION EXPIRING 31-JUL-2026 EX \$0.07
SCTAN	OPTION EXPIRING 21-APR-2025 EX \$0.10
SCTN	ORDINARY FULLY PAID DEFERRED
SCTAM	OPTION EXPIRING 18-MAR-2025 EX \$0.07
SCTAR	WARRANTS EXPIRING 01-MAY-2026 EX \$0.05

Announcement Type

Update to previous announcement

Date of this announcement

6/8/2024

Reason for the Update

Update to timetable

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SCOUT SECURITY LIMITED

1.2 Registered Number Type

ACN

Registration Number

615321189

1.3 ASX issuer code

SCT

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Update to timetable

1.4b Date of previous announcement(s) to this update

1/8/2024

1.5 Date of this announcement

6/8/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
SCT	ORDINARY FULLY PAID
SCTAL	PERFORMANCE RIGHTS
SCTAI	OPTION EXPIRING 16-JUL-2024 EX 7C
SCTAJ	OPTION EXPIRING 31-DEC-2024 EX \$0.135
SCTAQ	OPTION EXPIRING 31-JUL-2026 EX \$0.07
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SCTAR	WARRANTS EXPIRING 01-MAY-2026 EX \$0.05



Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	25/7/2024	Actual	Yes

Comments

Shareholder approval for the consolidation will be sought at an extraordinary general meeting to be held on 25 July 2024 (EGM). The consolidation will also apply to the shares, options and warrants that are to be issued, if approved at the EGM; being the securities that are the subject of resolutions 1 to 13 (inclusive) of the EGM notice of meeting.

Part 3 - Consolidation or split timetable and details

3.1 +Record date

13/8/2024

3.2 Date of +security holder meeting

25/7/2024

3.2a Effective date of consolidation or split

8/8/2024

3.3 Last day for trading in the pre consolidation or split +securities

9/8/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

12/8/2024

3.5 Record date

13/8/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

14/8/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

20/8/2024

3.8 Trading starts on a normal T+2 basis

21/8/2024

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

23/8/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

100

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

SCT

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

Quoted

**Number on issue pre
consolidation or split**

262,032,339

**Number on issue post
consolidation or split**

2,620,323

Estimate/Actual

Estimated

ASX +Security Code

SCTAL

ASX +Security Description

PERFORMANCE RIGHTS

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

16,694,761

**Number on issue post
consolidation or split**

166,948

Estimate/Actual

Estimated

ASX +Security Code

SCTAI

ASX +Security Description

OPTION EXPIRING 16-JUL-2024 EX 7C

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

74,757,329

**Number on issue post
consolidation or split**

747,573

Estimate/Actual

Estimated

ASX +Security Code

SCTAJ

ASX +Security Description

OPTION EXPIRING 31-DEC-2024 EX \$0.135

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

1,433,256

**Number on issue post
consolidation or split**

14,333

Estimate/Actual

Estimated



ASX +Security Code	ASX +Security Description		
SCTAQ	OPTION EXPIRING 31-JUL-2026 EX \$0.07		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	2,300,460	23,005	Estimated
ASX +Security Code	ASX +Security Description		
SCTAN	OPTION EXPIRING 21-APR-2025 EX \$0.10		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	5,400,000	54,000	Estimated
ASX +Security Code	ASX +Security Description		
SCTN	ORDINARY FULLY PAID DEFERRED		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	393,048,509	3,930,485	Estimated
ASX +Security Code	ASX +Security Description		
SCTAM	OPTION EXPIRING 18-MAR-2025 EX \$0.07		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	900,000	9,000	Estimated
ASX +Security Code	ASX +Security Description		
SCTAR	WARRANTS EXPIRING 01-MAY-2026 EX \$0.05		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	34,172,631	341,726	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
SCTAL	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
SCTAI	OPTION EXPIRING 16-JUL-2024 EX 7C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.07000000	7.00000000
ASX +Security Code	ASX +Security Description	
SCTAJ	OPTION EXPIRING 31-DEC-2024 EX \$0.135	



Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.13500000	Exercise price post consolidation or split 13.50000000
ASX +Security Code SCTAQ	ASX +Security Description OPTION EXPIRING 31-JUL-2026 EX \$0.07	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.07000000	Exercise price post consolidation or split 7.00000000
ASX +Security Code SCTAN	ASX +Security Description OPTION EXPIRING 21-APR-2025 EX \$0.10	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.10000000	Exercise price post consolidation or split 10.00000000
ASX +Security Code SCTAM	ASX +Security Description OPTION EXPIRING 18-MAR-2025 EX \$0.07	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.07000000	Exercise price post consolidation or split 7.00000000
ASX +Security Code SCTAR	ASX +Security Description WARRANTS EXPIRING 01-MAY-2026 EX \$0.05	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.05000000	Exercise price post consolidation or split 5.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary