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CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

14 April 2021

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

CitiFirst Warrants over Regis Resources Limited ("RRL")

Fully Underwritten Accelerated Pro-Rata Non-Renounceable Entitlement Offer ("Entitlement Offer")

On 13 April 2021, RRL announced details of its Entitlement Offer whereby all eligible RRL shareholders will be entitled to acquire 1 new RRL ordinary share for every 3.08 existing RRL ordinary shares held as at 7:00pm AEST on Thursday 15 April 2021 (Record Date), at the offer price of \$2.70 per new security.

The announcement of the Entitlement Offer affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) over RRL ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to www.citifirst.com.au.

The affected codes are:

Instalment MINIs
RRLJOD

MINIs
RRLKOA
RRLKOE

CGMA is also the issuer of the following warrants over RRL. As there are currently no holders in these warrants, no adjustment will be made:

MINIs
RRLKOB
RRLKOP
RRLKOQ
RRLKOR

What action do you need to take?

You do not need to do anything. The relevant warrants will be suspended from trading on Thursday 15 April 2021 in order to determine the value of the Entitlement Offer. Trading on an adjusted basis will commence at the start

of normal trading on Friday 16 April 2021. CGMA will make a further announcement to the market detailing the adjustment to the warrants on 15 April 2021.

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

Citigroup Global Markets Australia Pty Limited

A handwritten signature in black ink that reads "Brendan Wills". The signature is written in a cursive, flowing style.

Brendan Wills
Director