

24 October 2024

Section 708A Notice : Share Issue

Greenvale Energy Limited (ASX: **GRV**, "**Greenvale**" or "**the Company**") hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act") that it has issued 15,000,000 Ordinary Shares per the Appendix 2A lodged on 8 October 2024.

The Company states pursuant to the provisions of section 708A(5)(e) of the Corporations Act that:

- The Ordinary Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- This notice is being given under section 708A(5)(e) of the Corporations Act;
- As at the date of this notice, it has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and Sections 674 and 674A of the Corporations Act; and
- As at the date of this notice, there is no excluded information, as that term is defined in Section 708A(7) and 708A(8) of the Corporations Act.

Authorised for Release

This announcement has been approved by the Board for release.

For further information please contact:

Investors: Mark Turner, CEO and Executive Director **P** +61 (0) 459 519 999

Media: Nicholas Read **P** +61 (0) 419 929 046

Engage and Contribute: Investor Hub

Greenvale Energy Interactive Investor Hub

Engage with Greenvale directly by asking questions, watching video summaries and seeing what other shareholders have to say about this, as well as past announcements.

Join our Investor Hub



Visit <http://investorhub.greenvaleenergy.com.au/welcome>

REGISTERED OFFICE:

Level 6, Suite 606 10 Market Street, Brisbane, Queensland 4000

+61 451 976 285 | admin@greenvaleenergy.com.au | www.greenvaleenergy.com.au

ABN 54 000 743 555