

Market Announcement

27 April 2020

Qube Holdings Limited (ASX: QUB) – Trading Halt (2+2)

Description

The securities of Qube Holdings Limited ('QUB') will be placed in trading halt at the request of QUB, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 1 May 2020 or when the announcement is released to the market.

Issued by

Elvis Onyura

Senior Adviser, Listings Compliance (Sydney)

27 April 2020

Elvis Onyura
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Cc: Elvis.Onyura@asx.com.au

Dear Elvis

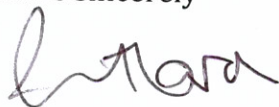
Request for a Back-to-Back Trading Halt

Pursuant to ASX Listing Rule 17.1, and the grant of class waivers pursuant to Listing Rule 18.1 as announced by ASX on 31 March 2020 (**Class Waivers**), Qube Holdings Limited (ACN 149 723 053) (**Qube**) requests two consecutive back-to-back trading halts for up to four consecutive days in its fully paid ordinary shares (ASX code: QUB), from the commencement of trading on Monday 27 April 2020.

Qube provides the following additional information for the purposes of ASX Listing Rule 17.1 and the Class Waivers:

- a) Qube requests the trading halt as Qube is considering, planning for, and expects to announce, a pro-rata capital raising;
- b) the trading halt is expected to remain in place until the earlier of the commencement of trading on Friday 1 May 2020 and when Qube makes an announcement to the market regarding the outcome of the capital raising; and
- c) Qube is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

A handwritten signature in dark ink, appearing to read "William Hara", written over a light blue horizontal line.

William Hara
General Counsel and Company Secretary
Qube Holdings Limited