

5 June 2024

Extension of Closing Date for Small Parcel Share Sale Facility

Central Petroleum Limited ("Central" or "Company") (ASX:CTP) refers to the share sale facility ("Sale Facility") established by the Company to enable holders of less than a marketable parcel (being a parcel of fully paid ordinary shares in the Company with a market value of less than A\$500) ("Small Parcel") to have their shares sold without incurring brokerage or handling fees as announced on 17 April 2024.

Further to that announcement, the Company advises that the last date for receipt of a Share Retention Notice Form ("Closing Date") has been extended by seven days from 5 June 2024 to 12 June 2024. Shareholders who held a Small Parcel at 7:00 pm Brisbane time on 16 April 2024 will be eligible to participate in the Sale Facility ("Eligible Shareholder").

To the extent they have not already done so, Eligible Shareholders who wish to **OPT-OUT** of participating in the Sale Facility and retain their shareholding will now have until **5:00pm Brisbane time on 12 June 2024** to **give the Company written notice by completing and returning the Share Retention Notice Form** to the Company's share registry, Computershare. Note that your Small Parcel may be sold even if it has increased in size or value by the Closing Date.

A summary of the updated key dates in relation to the Sale Facility is set out below.

Record Date	16 April 2024
ASX announcement: Small Parcel Sale Facility details	17 April 2024
Letter notice sent to Eligible Shareholders	23 April 2024
Last date for receipt of Share Retention Notice Form ("Closing Date")*	12 June 2024
*This is the last date to OPT-OUT of the sale process, otherwise your shares may be sold.	

Estimated payment date	As soon as practicable after 19 June 2024
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These key dates are indicative only. Central may modify these dates or suspend or terminate the Sale Facility. Any modification, suspension or termination will be notified to shareholders through an announcement to the ASX.

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This ASX announcement was approved and authorised for release by Mick McCormack, Chair.

About Central Petroleum

Central Petroleum Limited (Central) is an established ASX-listed Australian oil and gas producer (ASX: CTP) with exploration and appraisal permits in the Northern Territory (NT). Central has grown to become the largest onshore gas Operator in the NT, supplying residential and industrial customers in the NT and wider Australian east coast market.

Central is seeking to become a major domestic energy supplier, in addition to helium and naturally occurring hydrogen, with exploration, appraisal and development plans across 169,112 km² of tenements the NT, including some of Australia's largest known onshore conventional gas prospects in the Amadeus Basin.

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