



Announcement Summary

Entity name

WEST COAST SILVER LIMITED

Announcement Type

New announcement

Date of this announcement

Friday May 23, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

This Appendix 2A replaces the Appendix 3G lodged with ASX on 21 March 2025.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New code to be confirmed	ORDINARY FULLY PAID - NEW	12,990,741	21/05/2025
New code to be confirmed	ORDINARY FULLY PAID - NEW	12,990,741	21/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WEST COAST SILVER LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

95155472834

1.3 ASX issuer code

WCE

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

This Appendix 2A replaces the Appendix 3G lodged with ASX on 21 March 2025.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

WCE : ORDINARY FULLY PAID

Issue date

21/5/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

No

If some of the issued +securities do not rank equally:

Is the actual date from which the +securities will rank equally (non-ranking end date) known?

Yes

Provide the actual non-ranking end date

21/11/2025

Please state the extent to which the +securities do not rank equally:

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

The shares issued to Alien Metals will be voluntary escrowed for 6 months from the date of issue to 21 November 2025. Refer to Resolution 1 of the Notice of Meeting dated 17 April 2025.



Issue details

Number of +securities to be quoted

12,990,741

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued as part consideration for the Alien Transaction. Refer ASX announcement 24 March 2025 for further details.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.027000

Any other information the entity wishes to provide about the +securities to be quoted

The terms and conditions are set out in the Notice of Meeting dated 17 April 2025.
<https://wcsecure.weblink.com.au/clients/errawarra/headline.aspx?headlineid=61260568>

The purpose(s) for which the entity is issuing the securities

To pay for the acquisition of an asset

Please provide additional details

Shares issued as part consideration for the Alien Transaction. Refer ASX announcement 24 March 2025 for further details.

Additional +securities to be quoted in an existing class**ASX +security code and description**

WCE : ORDINARY FULLY PAID

Issue date

21/5/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

No

If some of the issued +securities do not rank equally:**Is the actual date from which the +securities will rank equally (non-ranking end date) known?**

Yes

Provide the actual non-ranking end date

21/5/2026

Please state the extent to which the +securities do not rank equally:

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

The shares issued to Alien Metals will be voluntary escrowed for 12 months from the date of issue to 21 May 2026. Refer to Resolution 1 of the Notice of Meeting dated 17 April 2025.



Issue details

Number of +securities to be quoted

12,990,741

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued as part consideration for the Alien Transaction. Refer ASX announcement 24 March 2025 for further details.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.027000

Any other information the entity wishes to provide about the +securities to be quoted

The terms and conditions are set out in the Notice of Meeting dated 17 April 2025.
<https://wcsecure.weblink.com.au/clients/errawarra/headline.aspx?headlineid=61260568>

The purpose(s) for which the entity is issuing the securities

To pay for the acquisition of an asset

Please provide additional details

Shares issued as part consideration for the Alien Transaction. Refer ASX announcement 24 March 2025 for further details.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WCE : ORDINARY FULLY PAID	149,726,761

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WCEAQ : PERFORMANCE RIGHTS	12,000,000
WCEAP : OPTION EXPIRING 18-MAY-2028 EX \$0.04	11,000,000
WCEAK : OPTION EXPIRING 29-JUN-2025 EX \$0.25	1,000,000
WCEAO : OPTION EXPIRING 25-NOV-2027 EX \$0.117	1,200,000
WCEAH : PERFORMANCE RIGHTS CLASS B RESTRICTED	5,000,000
WCEAI : OPTION EXPIRING 21-APR-2026 RESTRICTED	2,000,000
WCEAM : OPTION EXPIRING 25-SEP-2025 EX \$0.25	1,500,000
WCEAN : OPTION EXPIRING 30-OCT-2026 EX \$0.18	3,525,000
WCEAL : OPTION EXPIRING 30-NOV-2025 EX \$0.25	1,500,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

19/5/2025