

22 May 2015

ASX ANNOUNCEMENT

Key Dates for Share Consolidation

Nido Petroleum Limited (ASX: NDO) ("Nido" or the "Company") confirms that following Shareholder Approval today of the proposed Share Consolidation, the 1 for 50 Share Consolidation will proceed in accordance with the timetable below:

Event	Date
Date of AGM and date Company informs ASX of approval of Share Consolidation	Friday, 22 May 2015
Last day for trading in pre-Share Consolidation Shares	Monday, 25 May 2015
Trading commences in post-Share Consolidation Shares on a deferred settlement basis	Tuesday, 26 May 2015
Last day for the Company to register transfers on a pre-Share Consolidation basis and the Share Consolidation becomes effective at 5.00pm (AWST)	Thursday, 28 May 2015
First day for the Company to register Shares on a post-Share Consolidation basis	Friday, 29 May 2015
Holding statements dispatched to Shareholders notifying them of number of Shares held post-Share Consolidation and end of deferred settlement trading	Thursday, 4 June 2015
Normal settlement trading in the Shares recommences on a post-Consolidation basis	Friday, 5 June 2015

For further information please contact:

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