

Market Announcement

3 June 2025

Robex Resources Inc. (ASX: RXR) – Admission and Quotation

Description

Robex Resources Inc. ('RXR') was admitted to the Official List of ASX on Tuesday, 3 June 2025.

The securities of RXR will commence quotation at 11:00 AM AEST on Thursday, 5 June 2025.

The Shares of RXR will be settled in the form of CHESS Depositary Interests ('CDIs') at a ratio of 1 CDI to 1 share.

RXR raised A\$120,000,000 pursuant to the offer under its replacement prospectus dated 6 May 2025 ('Replacement Prospectus') by the issue of 38,585,209 CDIs at an issue price of A\$3.11 per CDI.

Quotation information

Quoted securities	38,585,209 CDIs
CDI ratio	1 CDI to 1 Share
ASX code	RXR
Time	11:00 AM AEST
Date	Thursday, 5 June 2025
ASX trade abbreviation	ROBEXRES
ISIN	Fully paid ordinary shares: AU0000394082
Registered office	Robex Resources Inc. Address: 4 Charles Street, South Perth WA 6151 Phone: +61 (0)409 475 338 Email: spark@parkadvisory.com.au
Company secretary	Susan Park and Ross McLean
Share registry	Computershare Investor Services Pty Limited Address: Level 17, 221 St Georges Terrace, Perth WA 6000 Phone: 1300 850 505 (within Australia) or +61 (0)3 9415 4000 (overseas) Email: cgs@computershare.com.au
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Québec, Canada
Dividend policy	See section 3.7 of the Replacement Prospectus
Activities	Gold exploration, development and production
Lead manager	Canaccord Genuity (Australia) Limited and Euroz Hartleys Ltd
Underwriter	Canaccord Genuity (Australia) Limited and Euroz Hartleys Ltd
ASX restricted securities	N/A

Other securities not quoted

178,596,731 Shares
58,287,580 warrants exercisable at C\$2.55 each, expiring 27 June 2026
12,500,000 warrants exercisable at C\$2.75 each, expiring 14 April 2028
110,000 options exercisable at C\$3.60 each, expiring 11 July 2027
270,000 options exercisable at C\$2.90 each, expiring 21 September 2028
1,250,000 options exercisable at C\$2.11 each, expiring 9 December 2027
5,150,000 options exercisable at C\$2.11 each, expiring 9 December 2027
5,150,000 Performance-based Restricted Share Units ('PSUs')
500,000 Deferred Share Units ('DSUs')

What do I need to do and by when?

Please refer to RXR's Replacement Prospectus.

Need more information?

For further information, please call RXR's registered office on +61 (0)409 475 338 or the Share Registry on 1300 850 505 (within Australia), or +61 3 9415 4000 (outside Australia) at any time between 8:30am and 5:00pm (Sydney time) Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

ASX Compliance