



## Announcement Summary

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**Entity name**

HELIX RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday February 11, 2022

**The +securities to be quoted are:**

☒ Other

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HLX	ORDINARY FULLY PAID	20,000,000	11/02/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

HELIX RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

009138738

### 1.3 ASX issuer code

HLX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

11/2/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ Other

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

### 2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Shares issued to Alpha HPA Limited in relation to an agreement to acquire EL8703 announced on 2 September 2021, and approved by shareholders under resolution 5 of the 2021 Annual General Meeting on 23 November 2021.

### 2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

HLX : ORDINARY FULLY PAID

**Issue date**

11/2/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

**Number of +securities to be quoted**

20,000,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Payment in relation to the Company acquiring EL8703 as approved by shareholders

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.017000

**Any other information the entity wishes to provide about the +securities to be quoted**

- 5,000,000 Shares will be subject to voluntary escrow for a period of 9 months from Completion;
- 5,000,000 Shares will be subject to voluntary escrow for a period of 12 months from Completion;
- 5,000,000 Shares will be subject to voluntary escrow for a period of 15 months from Completion; and
- 5,000,000 Shares will be subject to voluntary escrow for a period of 18 months from Completion.

**The purpose(s) for which the entity is issuing the securities**

To pay for the acquisition of an asset

**Please provide additional details**

Refer to resolution 5 of the 2021 Notice of Annual General Meeting held on 23 November 2021

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HLX : ORDINARY FULLY PAID	1,278,479,250

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HLXAI : PERFORMANCE OPTIONS	12,541,667
HLXAK : PERFORMANCE RIGHTS	17,700,000
HLXAL : OPTION EXPIRING 06-DEC-2024 EX \$0.036	2,400,000
HLXAM : OPTION EXPIRING 06-DEC-2024 EX \$0.063	2,400,000
HLXAN : OPTION EXPIRING 06-DEC-2024 EX \$0.081	2,400,000
HLXAJ : OPTION EXPIRING 26-MAY-2024 EX \$0.054	10,000,000
HLXAH : OPTION EXPIRING 23-FEB-2024 EX \$0.02	8,000,000



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

23/11/2021