



Notification of Consolidation/Split

Announcement Summary

Entity name

CLEAN SEAS SEAFOOD LIMITED

Applicable security for the reorganisation

CSS	ORDINARY FULLY PAID
CSSAA	SHARE RIGHTS

Announcement Type

New Announcement

Date of this announcement

Monday November 26, 2018

Reorganisation type

Security consolidation

Effective Date

Thursday November 29, 2018

Record Date

Friday November 30, 2018

Issue Date

Friday December 7, 2018

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

CLEAN SEAS SEAFOOD LIMITED

1.2 *Registered Number Type

ABN

Registration Number

61094380435

1.3 *ASX issuer code

CSS

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Monday November 26, 2018

1.6 *Securities affected by the reorganisation



CSS	ORDINARY FULLY PAID
CSSAA	SHARE RIGHTS

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Tuesday November 13, 2018	Actual	Yes
Comments			
2018 AGM Resolution 8			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Friday November 30, 2018

3.2 Date of +security holder meeting

Tuesday November 13, 2018

3.3 Last day for trading in the pre-re-organised +securities

Wednesday November 28, 2018

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Thursday November 29, 2018

3.5 Record date

Friday November 30, 2018

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Monday December 3, 2018



3.7 *Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Friday December 7, 2018

3.8 Trading starts on a normal T+2 basis

Monday December 10, 2018

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Wednesday December 12, 2018

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every 20

(pre-consolidation) +securities will be consolidated into 1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code CSS	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 1,667,314,190	Number on issue after reorganisation 83,370,000	Estimate/Actual Estimated
*ASX +Security Code CSSAA	*ASX +Security Description SHARE RIGHTS		
Quoted/unquoted Unquoted	Number on issue before reorganisation 42,298,373	Number on issue after reorganisation 2,586,037	Estimate/Actual Actual

5.2 *Exercise price of options

*ASX +Security Code CSSAA	*ASX +Security Description SHARE RIGHTS
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Quoted/unquoted	Exercise price before reorganisation	Exercise price after reorganisation
Unquoted	AUD 0.00000000	AUD 0.00000000

Part 6 - Further information

6.1 Further information relating to the reorganisation

Refer to Resolution 8 of the 2018 AGM held on 13 November 2018. Note that the post-consolidation number of Share Rights stated above includes the FY19 LTI Share Rights issued on 26 November 2018 and announced to ASX that day, whereas the system generated pre-consolidation number of Share Rights does not yet include these.

6.2 Additional information for inclusion in the Announcement Summary