

NewPeak Lists on Frankfurt Stock Exchange (FWB®)

ASX ANNOUNCEMENT

11 MARCH 2021

ASX Code: NPM

Shares on Issue

5.67 Billion

Cash on Hand

\$2.0m

Market Capitalisation

A\$17m (at A\$0.003 per share)

Directors

Nick Mather (Non-Executive Chairman)
David Mason (Managing Director, CEO)
Brian Moller (Non-Executive Director)
Andrew Gladman (Non-Executive Director)

Company Secretary / CFO

Karl Schlobohm

Contact Details

Level 27, 111 Eagle Street
Brisbane Qld 4000
Tel: +61 7 3303 0650
Fax: +61 7 3303 0681

Website: NewPeak.com.au

Twitter: [@ASX_NPM](https://twitter.com/ASX_NPM)

NewPeak Metals Limited, (**Company, NewPeak, ASX:NPM**) is pleased to announce its secondary listing on the Frankfurt Stock Exchange, FWB® ([Frankfurter Wertpapierbörse](http://FrankfurterWertpapierbörse.de)), one of the world's largest trading centres for securities. The ticker is FSE:NPM and Wertpapierkennnummer WKN: A2QCW3. Upon the acquisition of NewPeak's European exploration projects in Finland and Sweden, European investors have shown high interest in participating in future capital raising activities. NewPeak's listing on the FWB® allows European investors an option to participate in a securities exchange closer to home.

The FWB® listing is managed by Wolfgang Steubing AG Wertpapierdienstleister, which is a securities trading bank that provides trading in stocks, bonds, IS Platform, ETF and derivatives to national and international customers.

NewPeak has engaged MMG Capital for its European capital raising advisory services in connection with introducing potential investors for the purpose of raising equity finance for consideration in cash or shares, deferred payment, or through a joint venture structure, to progress its exploration projects in Argentina, New Zealand, Finland and Sweden. MMG Capital will introduce providers of equity finance, strategic partners, and management of promotional activities, such as roadshows and marketing collateral. MMG Capital is an independent, global, metals and mining focused, corporate finance and private equity advisory firm.

NewPeak is currently finalising the drilling programs for its European projects – the Finland Gold Projects and the Sweden Strategic Metals Project. Planning is in place to implement these drilling programs in mid 2021.

This Announcement has been authorised by the Board of Directors
Mr Karl Schlobohm
Company Secretary

For further information contact:

Mr David Mason

Managing Director, NewPeak Metals Ltd

Ph: +61 400 707 329

Email: dmason@newpeak.com.au

Karl Schlobohm

Company Secretary, NewPeak Metals Ltd

Ph: +61 7 3303 0661

Company website: <http://www.newpeak.com.au>

Follow us on Twitter: [@ASX_NPM](https://twitter.com/ASX_NPM)