

JOHNSON | WINTER | SLATTERY

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19 December 2024

The Manager
ASX Market Announcements Office
ASX Limited, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

FOR LODGEMENT ONLINE

Dear Sir/Madam

Notice of change of interests of substantial holder

We act for Xingye Gold (Hong Kong) Mining Company Limited (**Xingye**) in relation to its subscription of shares in Far East Gold Ltd ACN 639 887 219 (**FEG**).

In accordance with section 671B(1) of the *Corporations Act 2001* (Cth), enclosed on behalf of Xingye is a Form 604 (Notice of change interests of substantial holder).

Yours faithfully,



Johnson Winter Slattery

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Liability limited by a scheme approved under Professional Standards Legislation

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Far East Gold Limited (ASX:FEG)
ACN/ARSN 639 887 219

1. Details of substantial holder

Name Xingye Gold (Hong Kong) Mining Company Limited (Xingye HK) on behalf of itself, Inner Mongolia Xingye Gold Refinery Group Co., Ltd (Xingye Refinery) and Inner Mongolia Xingye Silver & Tin Mining Co. Ltd (Xingye)
ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 12 December 2024

The previous notice was given to the company on 13 November 2024

The previous notice was dated 13 November 2024

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares in FEG (Shares)	31,958,348	9.99%	49,451,540	14.56% ¹

¹ Based on 339,724,618 Shares on issue on 12 December 2024

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
12 December 2024	Xingye, Xingye HK and Xingye Refinery	Acquisition of relevant interest as a result of 17,493,192 Shares issued to Xingye HK under tranche 2 of the placement agreement between Xingye HK and FEG (Placement Agreement). A copy of the Placement Agreement is contained in Annexure A to the Form 603 given by Xingye HK on 13 November 2024.	\$0.20 per Share	17,493,192 Shares	17,493,192

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Xingye HK	Xingye HK	Xingye HK	Registered holder of 49,451,540 Shares.	49,451,540 Shares.	49,451,540
Xingye and Xingye Refinery	Xingye HK	Xingye HK	Relevant interest under section 608(3) of the Corporations Act 2001 (Cth) by reason of having voting power above 20% in Xingye.	49,451,540 Shares.	49,451,540

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Xingye	Xingye Mansion No.76 Yulong Avenue, Xincheng District CHIFENG, INM 024000 China
Xingye HK and Xingye Refinery	c/- Inner Mongolia Xingye Silver & Tin Mining Co. Ltd Xingye Mansion No.76 Yulong Avenue, Xincheng District CHIFENG, INM 024000 China

Signature

print name

sign here

Capacity

Date

樊瀚青

樊瀚青

Managing Director

18/12/2024