



MARKET RELEASE

27 October 2017

Orion Minerals NL

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Orion Minerals NL (the “Company”) will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement by the Company.

Security Code: ORN

Kate Kidson
PRINCIPAL ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



Orion Minerals_{NL}

ASX/JSE RELEASE: 27 October 2017

Request for Voluntary Suspension

Ms Kate Kidson
Principal Adviser Listings Compliance (Melbourne)
ASX Compliance Pty Limited
Level 4, North Tower, 525 Collins Street
Melbourne VIC 3000

Dear Kate

Further to the Company's request of 25 October 2017 for the Company's securities to be placed in trading halt, the Company hereby requests that the securities be placed in voluntary suspension in accordance with ASX Listing Rule 17.2, pending release of an announcement in relation to the Company's capital raising.

The Company anticipates that the voluntary suspension will end at the commencement of trading on Monday, 30 October 2017 or earlier if the announcement referred to above is released to the market.

The Company is not aware of any reason why the voluntary suspension should not be granted, or of any other information necessary to inform the market about the suspension.

Thank you for your assistance.

Martin Bouwmeester
Company Secretary

ENQUIRIES

Investors

Errol Smart – Managing
Director & CEO

Denis Waddell – Chairman

T: +61 (0) 3 8080 7170

E: info@orionminerals.com.au

Suite 617, 530 Little Collins Street
Melbourne, VIC, 3000

Media

Michael Vaughan

Fivemark Partners, Australia

T: +61 (0) 422 602 720

E: michael.vaughan@fivemark.com.au

Emily Fenton

Tavistock, UK

T: +44 (0) 207 920 3150

E: orion@tavistock.co.uk

JSE Sponsor

Rick Irving

Merchantec Capital

T: +27 (0) 11 325 6363

E: rick@merchantec.co.za